

# M-3311A

## TRANSFORMER PROTECTION



# TEST PLAN



**Beckwith Electric**  
[www.beckwithelectric.com](http://www.beckwithelectric.com)



## Drew Welton

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Beckwith Electric Company

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Drew Welton is the Vice President of Sales & Creative Technical Solutions for Beckwith Electric and provides strategic leadership to the sales management team as well as creative technical solutions to our customers. Mr. Welton joined Beckwith Electric in 2016 as Director of Sales to provide strategic sales leadership and to further develop and execute sales channels.

- North American Regional Manager for OMICRON starting in 1997.
- Regional Sales Manager with Beckwith Electric. He also served as National Sales Director for Substation Automation with AREVA T&D.
- Written numerous articles on substation maintenance testing, and has conducted numerous training sessions for substation technicians and engineers at utilities and universities across North America.
- 20 year Senior Member of IEEE-PES, has been a contributor on a number of PSRC working groups, and presented at a number of industry conferences specific to power system protection and control.
- Graduate of Fort Lewis College, Durango, CO, with a Bachelor's degree in Business Administration.



## Wayne Hartmann

Senior VP, Customer Excellence

Beckwith Electric Company

[whartmann@beckwithelectric.com](mailto:whartmann@beckwithelectric.com)

904-238-3844



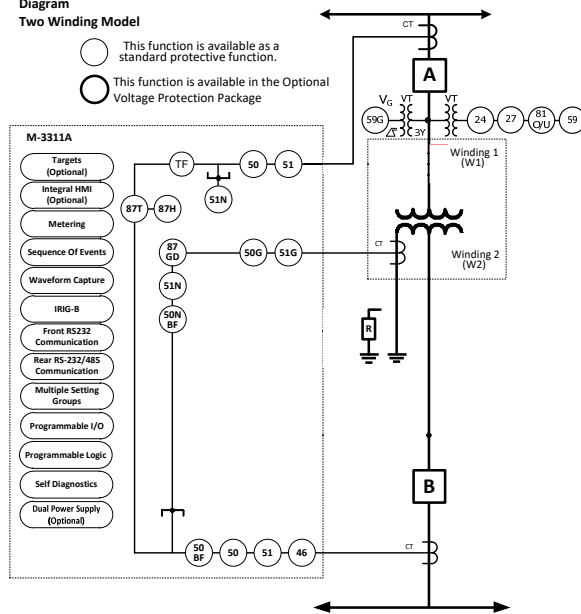
Wayne is the top strategist for delivering innovative technology messages to the Electric Power Industry through technical forums and industry standard development.

- Before joining Beckwith Electric, performed in Application, Sales and Marketing Management capacities at PowerSecure, General Electric, Siemens Power T&D and Alstom T&D.
- Provides training and mentoring to Beckwith Electric personnel in Sales, Marketing, Creative Technical Solutions and Engineering.
- Key contributor to product ideation and holds a leadership role in the development of course structure and presentation materials for annual and regional Protection & Control Seminars.
- Senior Member of IEEE, serving as a Main Committee Member of the Power System Relaying and Control Committee for over 25 years.
  - Chair Emeritus of the IEEE PSRCC Rotating Machinery Subcommittee ('07-'10).
  - Contributed to numerous IEEE Standards, Guides, Reports, Tutorials and Transactions, delivered Tutorials IEEE Conferences, and authored and presented numerous technical papers at key industry conferences.
- Contributed to McGraw-Hill's "Standard Handbook of Power Plant Engineering."

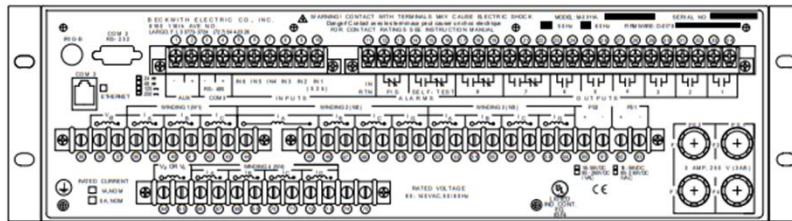
M-3311A Typical Connection Diagram  
Two Winding Model

2 Winding

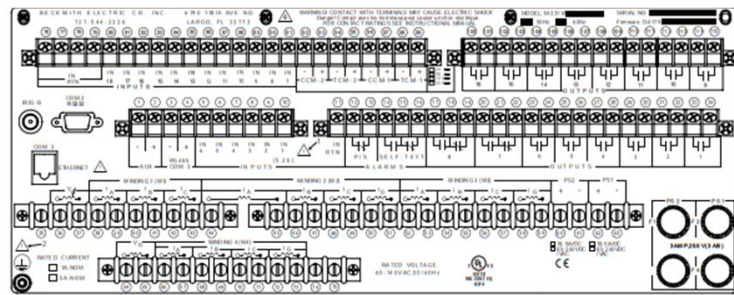
- This function is available as a standard protective function.
- This function is available in the Optional Voltage Protection Package



Standard



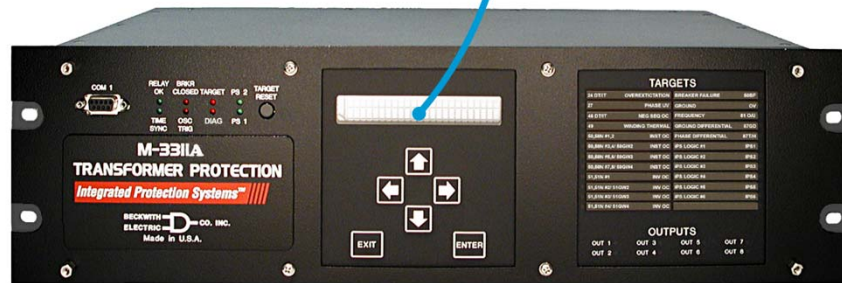
Expanded





## Trip Cleared and Target Present

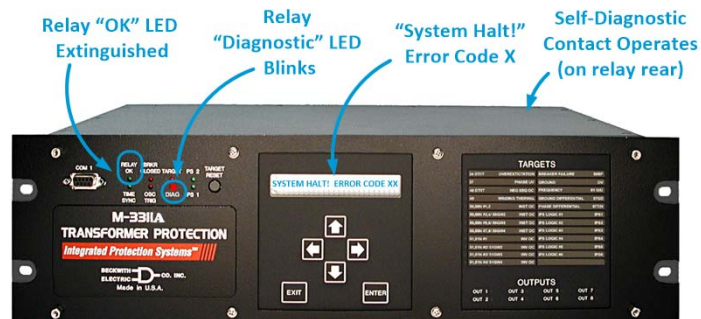
Target, Time, Outputs, Function, Phase



•All "OUTPUT" LEDs Extinguished

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## Relay failed internal self diagnostics

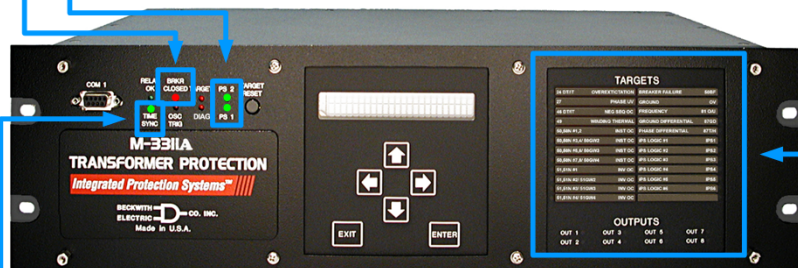


- If the "Relay OK LED" is extinguished, the relay is not in service.
  - Contact the factory if a "System Halt" message is displayed or the "Relay OK" LED is extinguished.
- Resetting the relay may temporarily remove the error but may result in a false trip or no trip operation.
- Do not press any HMI buttons while the relay is in diagnostic mode.

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## Other front panel indicators

- Breaker Closed: Normally “ON” when Input 1 is Open
- PS 1 and PS2: “ON” when the associated power supply is on



- Time Sync: “ON” when IRIG-B signal is applied. No setting required.
- Target: “ON” when most recent event is not reset

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## Front panel controls



### Target Reset Button:

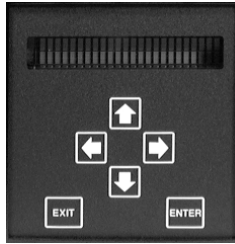
- **Button Released:** Target module and HMI display the most recent event information.
- **Button Pressed and Released:** LED test then targets are reset *IF ALL TRIPPED FUNCTIONS ARE RESET.*
- **Button Pressed and Held:** Target module displays functions that are currently picked up.

*Note: Output LED's always display real time status of output contacts.*

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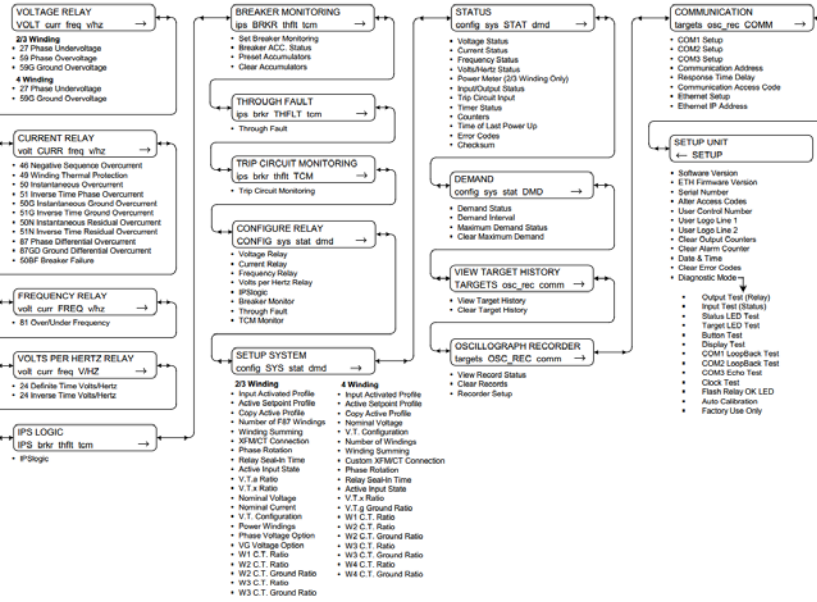
## Front Panel Controls: HMI Operation

- Access by pressing any button after the Power On Self Test terminates.
- The selected menu item appears in capital letters.
- Press the **RIGHT** and **LEFT** arrows to move between menu items.
- Press **ENTER** to move into a submenu or item
- Press **EXIT** move out of a submenu.
- The **UP** and **DOWN** arrows are used to change values.

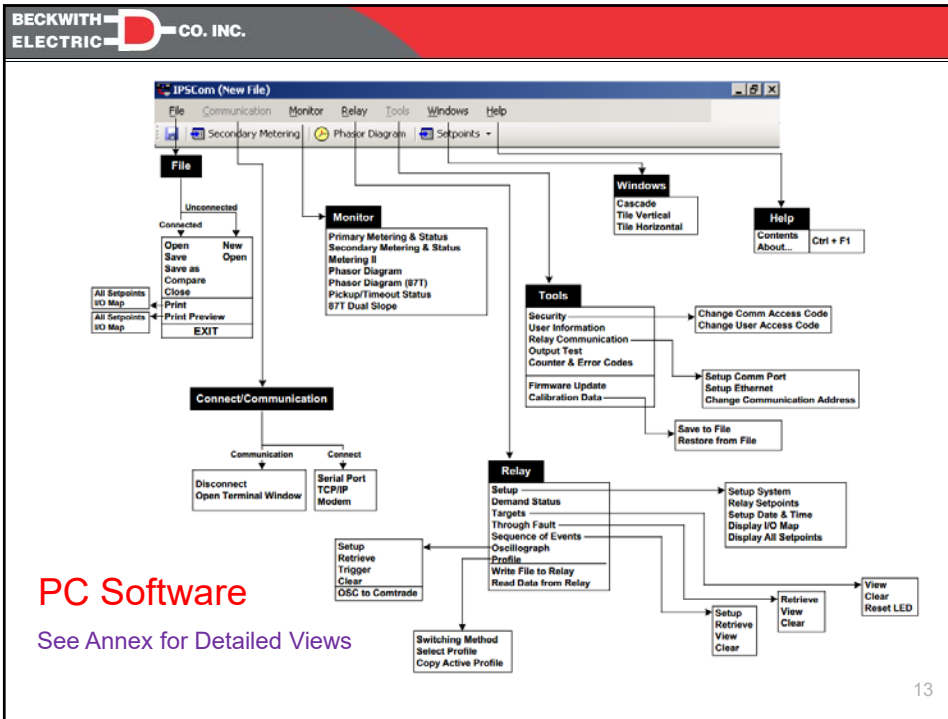


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## HMI Operation



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**BECKWITH ELECTRIC CO. INC.**

## Working Offline

- Used to create, view, or modify relay setting files

- For a new Setting file:
  - Select File\New
  - Set Unit type, frequency, CT secondary rating
- For and Existing File:
  - Select File\Open
  - Pick the file to be opened
- To Save, use the Save or Save As commands

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## Working Online

•Used to communicate directly with a relay via 232, 485, modem, or TCP/IP

The screenshot shows a 'Serial Port' configuration window. It is divided into two sections: 'Device' and 'Comm'.  
 In the 'Device' section:  
 - Device Address: 1  
 - Protocol: BECO  
 - Comm Access Code: (empty field) with a 'Save' checkbox.  
 - Echo Cancel:  ( for Fiber Optic Loop)  
 In the 'Comm' section:  
 - Comm Port: COM14  
 - Baud Rate: 9600  
 - Data Bit: 8  
 - Parity: NONE  
 - Stop Bit: 1  
 At the bottom are 'Connect' and 'Cancel' buttons.

- PC Port - Serial port on the PC
- The following must be set to match the relay settings :
  - Baud Rate-9600 standard
  - Access Code-Defaults disabled
  - Address-232/485 network address
- For Modem or TCP/IP communications, press the appropriate buttons and set the parameters

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## Periodic Maintenance: General

All our relays incorporate self diagnostic hardware and continuously run a number of self diagnostic routines.

We highly recommend the relay self test contact as well as the power supply fail contact be connected as your application dictates.

Our minimum recommended periodic maintenance focuses on those components that cannot be checked by the internal diagnostic routines:

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## Periodic Maintenance: Critical Checks

Each Maintenance Outage:

- 1) **Relay Trip Test:** *Use the diagnostic feature to force a trip. Verify the breaker opens.*
- 2) **Relay Diagnostics:** *Perform relay diagnostic checks which check the operation of the status inputs and outputs.*
- 3) **Breaker Position Sensing:** *Verify the breaker's position contact is working correctly.*

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## Digital Relay Self-Diagnostics

### What it covers:

- Microprocessor hand-shaking
- ADC
- Power supply
- Communication failures
- Watchdogs
- Firmware flash failures

### What it does not cover:

- Relay contacts
- Internal CT PT circuits
- Improper wiring
- **Misapplied logic**
- **Incorrect settings**

- In all cases, relay failures covered by self-diagnostics can alert operators through an alarm contact.
- The relay can then take itself out of service to avoid misoperations.

⇒W

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# Transformer Phase Differential 87T, 87HS

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## Differential Protection

### Advantages

- Provides high speed detection of faults that can reduce damage due to the flow of fault currents
- Offers high speed isolation of the faulted transformer, preserving stability and decreasing momentary sag duration
- No need to coordinate with other protections
- The location of the fault is determined more precisely
  - Within the zone of differential protection as demarked by CT location

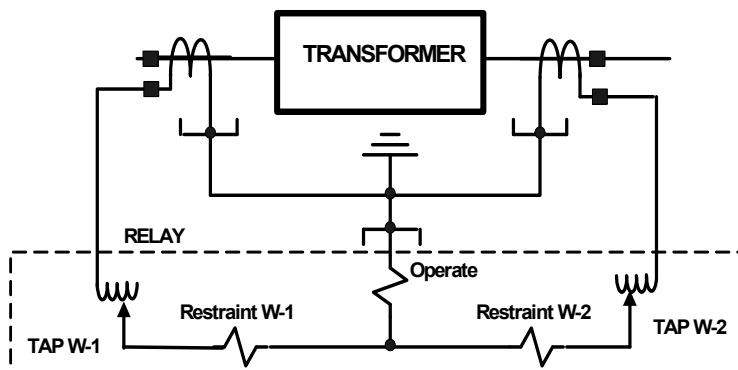
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## Differential Protection

- What goes into a “unit” comes out of a “unit”
- Kirchoff’s Law: The sum of the currents entering and leaving a junction is zero
- Straight forward concept, but not that simple in practice with transformers
- A host of issues challenges security and reliability of transformer differential protection

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## Differential Relay Principle



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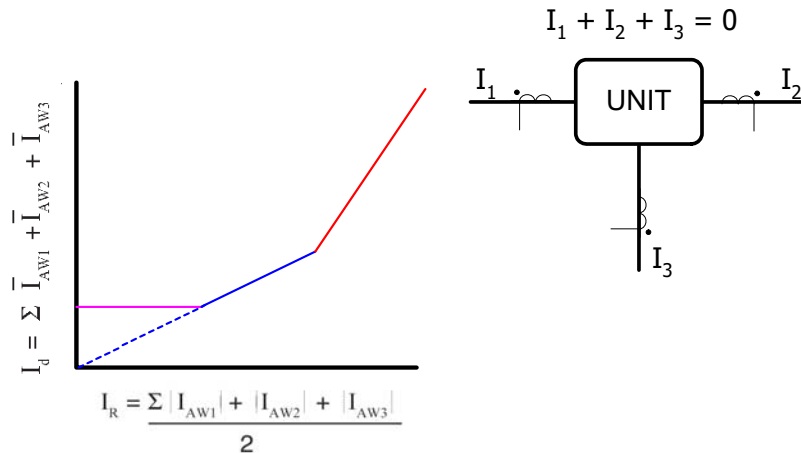


## Transformer Phase Differential

- Applied with variable percentage slopes to accommodate CT saturation and CT ratio errors
- Applied with inrush and overexcitation restraints
- Pickup/slope setting should consider: magnetizing current, turns ratio errors due to fixed taps and +/- 10% variation due to LTC
- May not be sensitive enough for all faults (low level, ground faults near neutral)

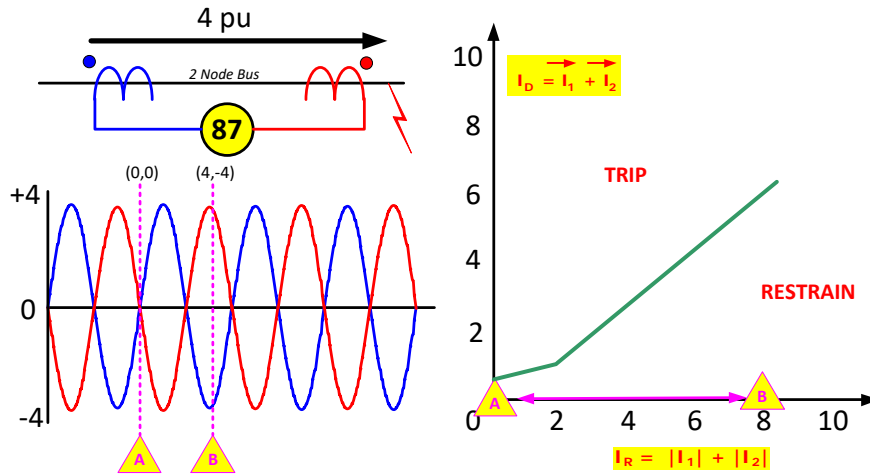
25

## Typical Phase Differential Characteristic



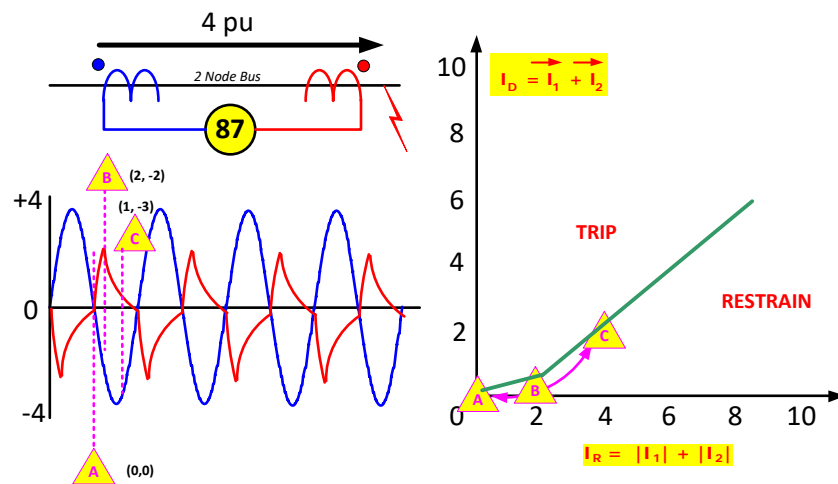
26

### Through Current: Perfect Replication



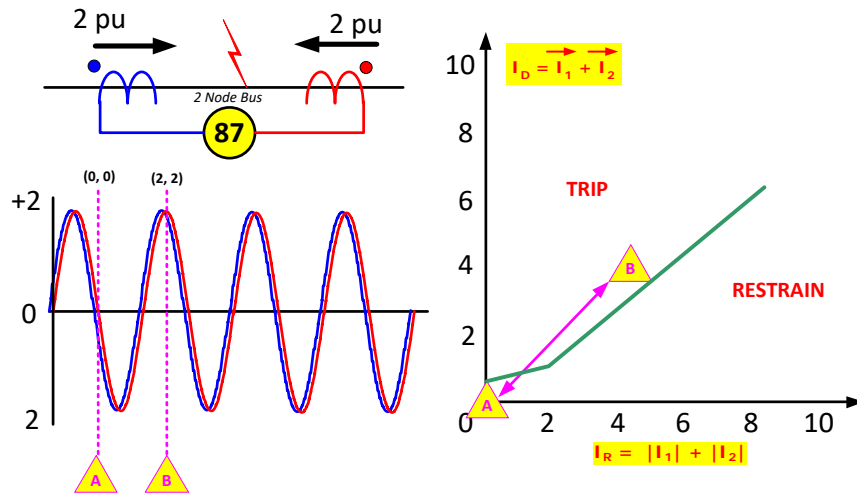
27

### Through Current: Imperfect Replication



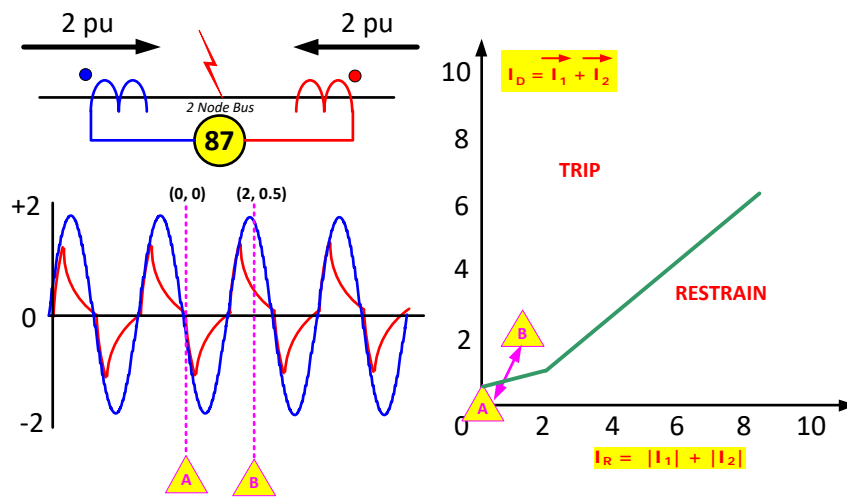
28

### Internal Fault: Perfect Replication



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### Internal Fault: Imperfect Replication



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## Unique Issues Applying to Transformer Differential Protection

- CT ratio caused current mismatch
- Transformation ratio caused current mismatch (fixed taps)
- LTC induced current mismatch
- Delta-wye transformation of currents
  - Vector group and current derivation issues
- Zero-sequence current elimination for external ground faults on wye windings
- Inrush phenomena and its resultant current mismatch

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## Unique Issues Applying to Transformer Differential Protection

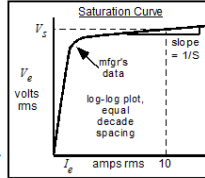
- Harmonic content available during inrush period due to point-on-wave switching
  - Especially with newer transformers with step-lap core construction
- Overexcitation phenomena and its resultant current mismatch
- Internal ground fault sensitivity concerns
- Switch onto fault concerns
- CT saturation, remanance and tolerance

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## CT Performance: 200:5, C200, R=0.5, Offset = 0.5, 1000A

**INPUT PARAMETERS:**

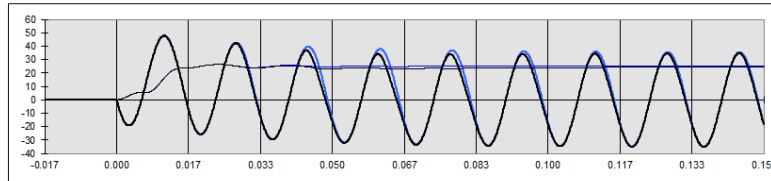
	ENTER:	
Inverse of sat. curve slope =	S = 22	---
RMS voltage at 10A exc. current =	Vs = 200	volts rms
Turns ratio = n2/1 =	N = 40	---
Winding resistance =	Rw = 0.300	ohms
Burden resistance =	Rb = 0.500	ohms
Burden reactance =	Xb = 0.500	ohms
System X/R ratio =	XoverR = 12.0	---
Per unit offset in primary current =	Off = 0.50	-1<Off<1
Per unit remanence (based on Vs) =	Irem = 0.50	---
Symmetrical primary fault current =	Ip = 1,000	amps rms



**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	0.750	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous ie versus lambda curve; ie = A * I^S :	1.61E+04	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: Ideal (blue) and actual (black) secondary current in amps vs time in seconds.  
Thin lines: Ideal (blue) and actual (black) secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.



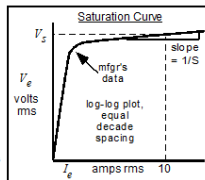
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## CT Performance: 200:5, C200, R=0.5, Offset = 0.5, 2000A

**INPUT PARAMETERS:**

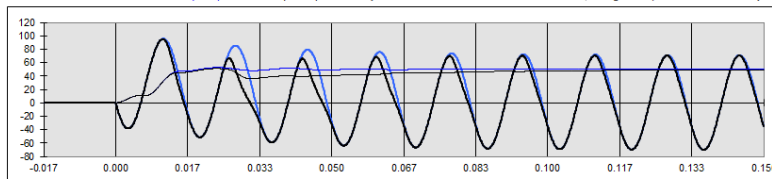
	ENTER:	
Inverse of sat. curve slope =	S = 22	---
RMS voltage at 10A exc. current =	Vs = 200	volts rms
Turns ratio = n2/1 =	N = 40	---
Winding resistance =	Rw = 0.300	ohms
Burden resistance =	Rb = 0.500	ohms
Burden reactance =	Xb = 0.500	ohms
System X/R ratio =	XoverR = 12.0	---
Per unit offset in primary current =	Off = 0.50	-1<Off<1
Per unit remanence (based on Vs) =	Irem = 0.50	---
Symmetrical primary fault current =	Ip = 2,000	amps rms



**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	0.750	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous ie versus lambda curve; ie = A * I^S :	1.61E+04	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

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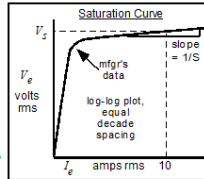
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## CT Performance: 200:5, C200, R=0.5, Offset = 0.75, 2000A

**INPUT PARAMETERS:**

	ENTER:	
Inverse of sat. curve slope =	S =	22
RMS voltage at 10A exc. current =	Vs =	200 volts rms
Turns ratio = n2/i1 =	N =	40
Winding resistance =	Rw =	0.300 ohms
Burden resistance =	Rb =	0.500 ohms
Burden reactance =	Xb =	0.500 ohms
System X/R ratio =	XoverR =	12.0
Per unit offset in primary current =	Off =	0.75 -1<Off<1
Per unit remanence (based on Vs) =	lrem =	0.50
Symmetrical primary fault current =	Ip =	2,000 amps rms

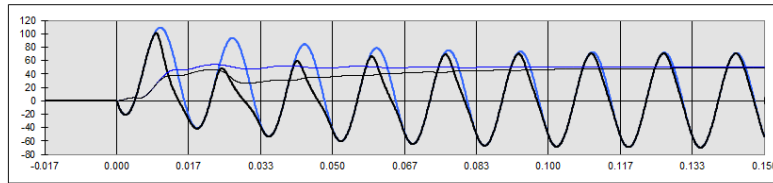


**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	0.750	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous ie versus lambda curve: ie = A * PS :	1.61E+04	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: **Ideal (blue)** and **actual (black)** secondary current in amps vs time in seconds.

Thin lines: **Ideal (blue)** and **actual (black)** secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.



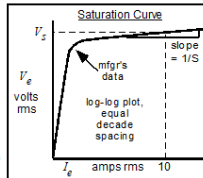
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## CT Performance: 200:5, C200, R=0.75, Offset = 0.75, 2000A

**INPUT PARAMETERS:**

	ENTER:	
Inverse of sat. curve slope =	S =	22
RMS voltage at 10A exc. current =	Vs =	200 volts rms
Turns ratio = n2/i1 =	N =	40
Winding resistance =	Rw =	0.300 ohms
Burden resistance =	Rb =	0.500 ohms
Burden reactance =	Xb =	0.500 ohms
System X/R ratio =	XoverR =	12.0
Per unit offset in primary current =	Off =	0.75 -1<Off<1
Per unit remanence (based on Vs) =	lrem =	0.75
Symmetrical primary fault current =	Ip =	2,000 amps rms

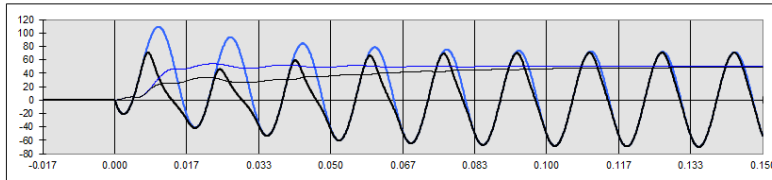


**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	0.750	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous ie versus lambda curve: ie = A * PS :	1.61E+04	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: **Ideal (blue)** and **actual (black)** secondary current in amps vs time in seconds.

Thin lines: **Ideal (blue)** and **actual (black)** secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.



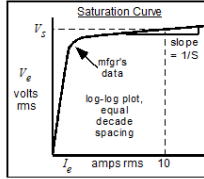
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## CT Performance: 400:5, C400, R=0.5, Offset = 0.5, 2000A

**INPUT PARAMETERS:**

	ENTER:	
Inverse of sat. curve slope =	S = 22	---
RMS voltage at 10A exc. current =	Vs = 400	volts rms
Turns ratio = n2/1=	N = 80	---
Winding resistance =	Rw = 0.300	ohms
Burden resistance =	Rb = 0.500	ohms
Burden reactance =	Xb = 0.500	ohms
System X/R ratio =	XoverR = 12.0	---
Per unit offset in primary current =	Off = 0.50	-1<Off<1
Per unit remanence (based on Vs) =	i <sub>rem</sub> = 0.50	---
Symmetrical primary fault current =	Ip = 2,000	amps rms

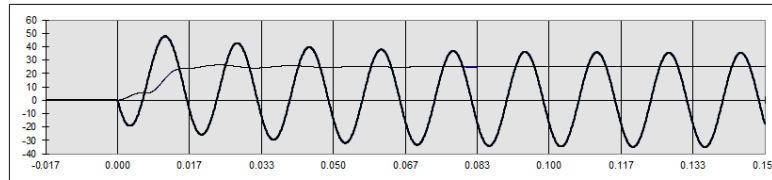


**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	1.501	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous i <sub>e</sub> versus lambda curve: i <sub>e</sub> = A * I <sub>S</sub>	3.83E-03	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: Ideal (blue) and actual (black) secondary current in amps vs time in seconds.

Thin lines: Ideal (blue) and actual (black) secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.



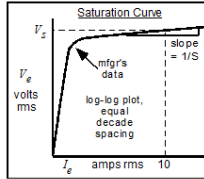
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

37

## CT Performance: 400:5, C400, R=0.5, Offset = 0.5, 4000A

**INPUT PARAMETERS:**

	ENTER:	
Inverse of sat. curve slope =	S = 22	---
RMS voltage at 10A exc. current =	Vs = 400	volts rms
Turns ratio = n2/1=	N = 80	---
Winding resistance =	Rw = 0.300	ohms
Burden resistance =	Rb = 0.500	ohms
Burden reactance =	Xb = 0.500	ohms
System X/R ratio =	XoverR = 12.0	---
Per unit offset in primary current =	Off = 0.50	-1<Off<1
Per unit remanence (based on Vs) =	i <sub>rem</sub> = 0.50	---
Symmetrical primary fault current =	Ip = 4,000	amps rms

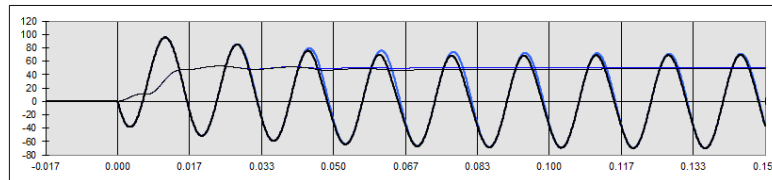


**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	1.501	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous i <sub>e</sub> versus lambda curve: i <sub>e</sub> = A * I <sub>S</sub>	3.83E-03	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

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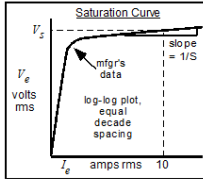
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## CT Performance: 400:5, C400, R=0.5, Offset = 0.5, 8000A

**INPUT PARAMETERS:**

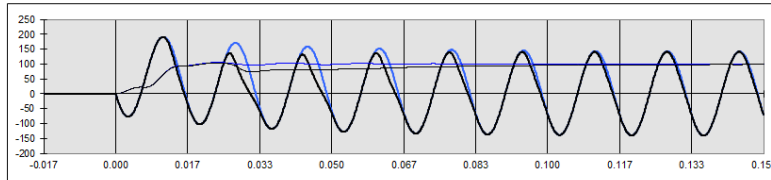
	ENTER:	
Inverse of sat. curve slope =	S = 22	---
RMS voltage at 10A exc. current =	Vs = 400	volts rms
Turns ratio = n2/I1 =	N = 80	---
Winding resistance =	Rw = 0.300	ohms
Burden resistance =	Rb = 0.500	ohms
Burden reactance =	Xb = 0.500	ohms
System X/R ratio =	XoverR = 12.0	---
Per unit offset in primary current =	Off = 0.50	-1<Off<1
Per unit remanence (based on Vs) =	Irem = 0.50	---
Symmetrical primary fault current =	Ip = 8,000	amps rms



**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	1.501	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous i <sub>e</sub> versus lambda curve: i <sub>e</sub> = A * I <sub>S</sub>	3.83E-03	---
dt = Time step =	0.000063	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: **ideal (blue)** and **actual (black)** secondary current in amps vs time in seconds.  
Thin lines: **ideal (blue)** and **actual (black)** secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.



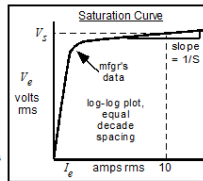
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## CT Performance: 400:5, C400, R=0.5, Offset = 0.75, 8000A

**INPUT PARAMETERS:**

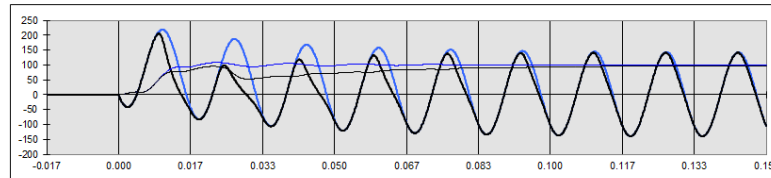
	ENTER:	
Inverse of sat. curve slope =	S = 22	---
RMS voltage at 10A exc. current =	Vs = 400	volts rms
Turns ratio = n2/I1 =	N = 80	---
Winding resistance =	Rw = 0.300	ohms
Burden resistance =	Rb = 0.500	ohms
Burden reactance =	Xb = 0.500	ohms
System X/R ratio =	XoverR = 12.0	---
Per unit offset in primary current =	Off = 0.75	-1<Off<1
Per unit remanence (based on Vs) =	Irem = 0.50	---
Symmetrical primary fault current =	Ip = 8,000	amps rms



**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	1.501	Wb-turns
ω = Radian freq =	376.99	rad/s
RP = Rms-to-peak ratio =	0.34584	---
A = Coefficient in instantaneous i <sub>e</sub> versus lambda curve: i <sub>e</sub> = A * I <sub>S</sub>	3.83E-03	---
dt = Time step =	0.000063	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: **ideal (blue)** and **actual (black)** secondary current in amps vs time in seconds.  
Thin lines: **ideal (blue)** and **actual (black)** secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.



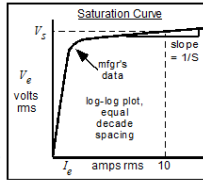
[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

40

## CT Performance: 400:5, C400, R=0.75, Offset = 0.75, 8000A

**INPUT PARAMETERS:**

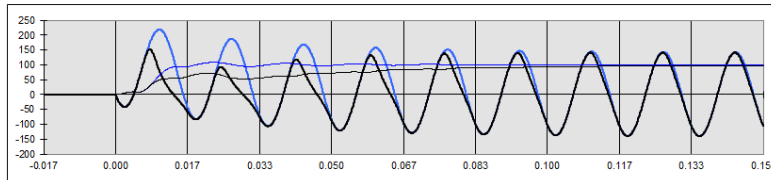
	ENTER:	
Inverse of sat. curve slope =	S =	22 ---
RMS voltage at 10A exc. current =	Vs =	400 volts rms
Turns ratio = n2/1=	N =	80 ---
Winding resistance =	Rw =	0.300 ohms
Burden resistance =	Rb =	0.500 ohms
Burden reactance =	Xb =	0.500 ohms
System X/R ratio =	XoverR =	12.0 ---
Per unit offset in primary current =	Off =	0.75 -1<Off<1
Per unit remanence (based on Vs) =	λrem =	0.75 ---
Symmetrical primary fault current =	Ip =	8,000 amps rms



**CALCULATED:**

Rt = Total burden resistance = Rw + Rb =	0.800	ohms
pf = Total burden power factor =	0.848	---
Zb = Total burden impedance =	0.943	ohms
Tau1 = System time constant =	0.032	seconds
Lamsat = Peak flux-linkages corresponding to Vs	1.501	Wb-turns
ω = Radian freq =	378.99	rad/s
RP = Rms-to-peak ratio =	0.34584	
A = Coefficient in instantaneous ie versus lambda curve: ie = A * PS :	3.83E-03	---
dt = Time step =	0.000083	seconds
Lb = Burden inductance =	0.00133	henries

Thick lines: Ideal (blue) and actual (black) secondary current in amps vs time in seconds.  
Thin lines: Ideal (blue) and actual (black) secondary current extracted fundamental rms value, using a simple DFT with a one-cycle window.

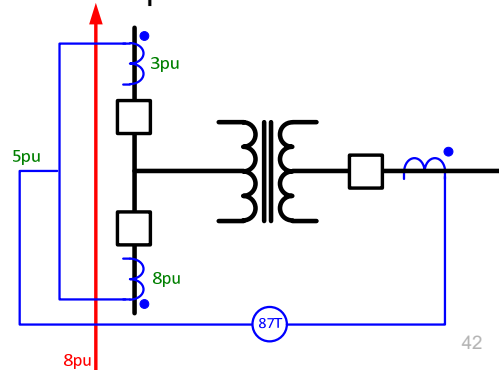


[http://www.pes-psrc.org/Reports/CT\\_SAT%2010-01-03.zip](http://www.pes-psrc.org/Reports/CT_SAT%2010-01-03.zip)

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## Application Considerations: Paralleling Sources

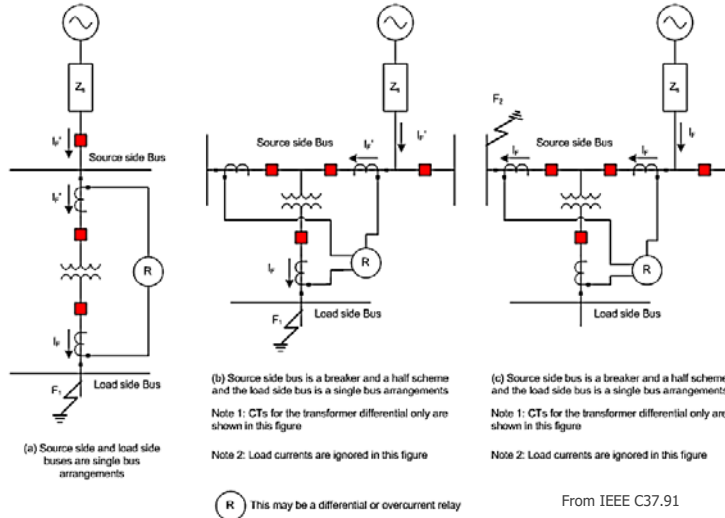
- When paralleling sources for differential protection, *beware!*
- Paralleled sources (not load, specifically sources) have different saturation characteristics and present the differential element input with corrupt values
- Consider through-fault on bus section
  - One CT saturates, the other does not
  - Result: Input is presented with "false difference" due to combining of CTs from different sources outside of relay



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## Differential Element Security Challenge

- The problem with external faults is the possibility of CT saturation making an external fault “look” internal to the differential relay element



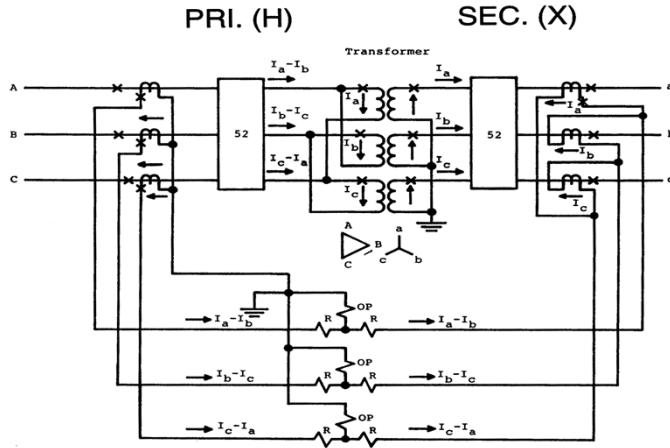
43

## Classical Differential Compensation

- CT ratios must be selected to account for:
  - Transformer ratios
  - If delta or wye connected CTs are applied
  - Delta increases ratio by 1.73
- Delta CTs must be used to filter zero-sequence current on wye transformer windings

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## Classical Differential Compensation



"Dab" as polarity of "A" connected to non-polarity of "B"

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## Bushing Nomenclature

- H1, H2, H3
  - Primary Bushings
- X1, X2, X3
  - Secondary Bushings

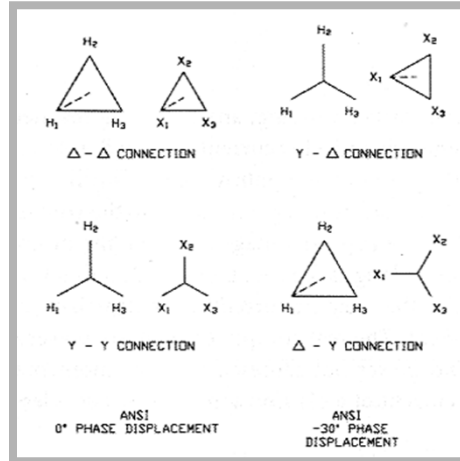


Wye-Wye	H1 and X1 at zero degrees
Delta-Delta	H1 and X1 at zero degrees
Delta-Wye	H1 lead X1 by 30 degrees
Wye-Delta	H1 lead X1 by 30 degrees

ANSI Standard

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## Angular Displacement



- ANSI Y-Y &  $\Delta$ - $\Delta$  @ 0°
- ANSI Y- $\Delta$  &  $\Delta$ -Y @ H1 lead X1 by 30° *or* X1 lag H1 by 30°

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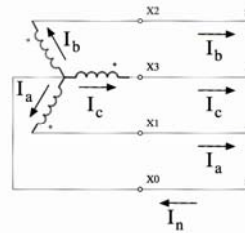
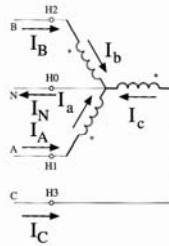
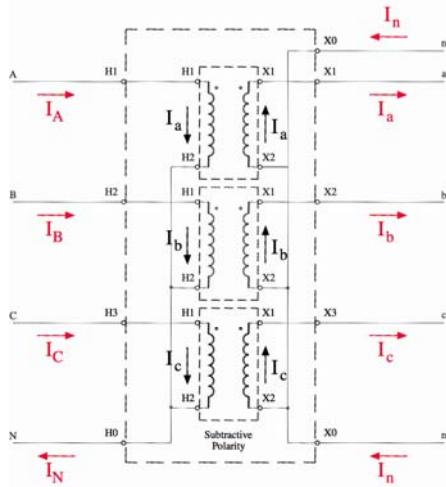
## Winding Types and Impacts

- Wye-Wye
  - Cheaper than 2 winding if autobank
  - Conduct zero-sequence between circuits
  - Provides ground source for secondary circuit
- Delta-Delta
  - Blocks zero-sequence between circuits
  - Does not provide a ground source
- Delta-Wye
  - Blocks zero-sequence between circuits
  - Provides ground source for secondary circuit
- Wye-Delta
  - Blocks zero-sequence between circuits
  - Does not provide a ground source for secondary circuit

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### Wye-Wye

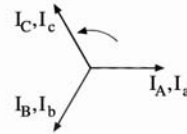
### Winding Types



$$I_A = I_a$$

$$I_B = I_b$$

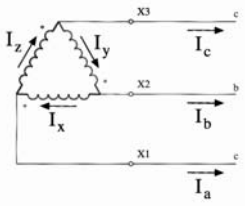
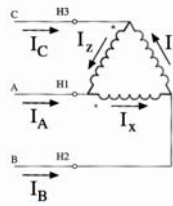
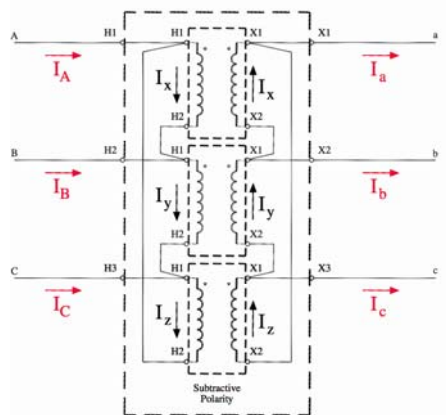
$$I_C = I_c$$



Industrial Power Distribution

### Delta-Delta

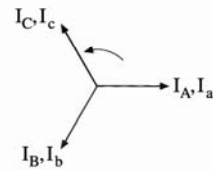
### Winding Types



$$I_A = I_a$$

$$I_B = I_b$$

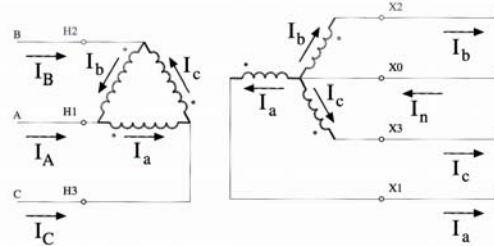
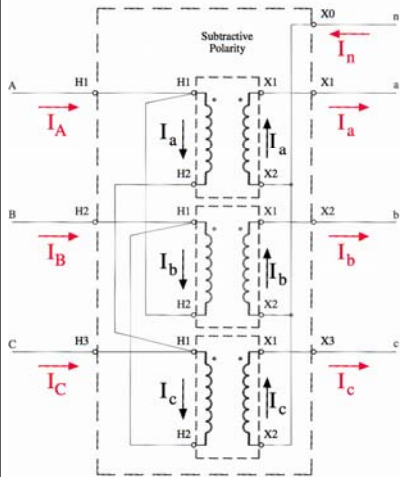
$$I_C = I_c$$



Industrial Power Distribution

Delta-Wye

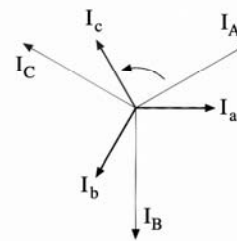
Winding Types



$$I_A = I_a - I_b = I_a \times \sqrt{3} / 30^\circ$$

$$I_B = I_b - I_c = I_b \times \sqrt{3} / 30^\circ$$

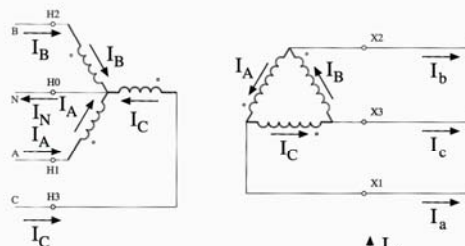
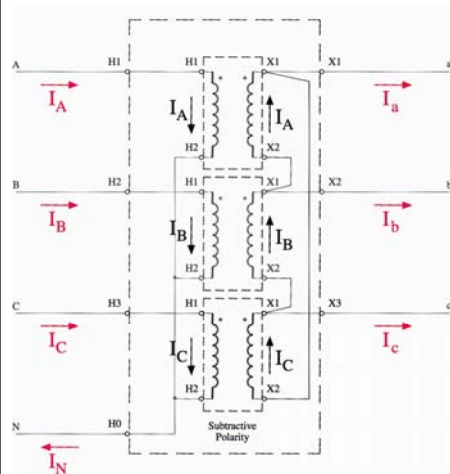
$$I_C = I_c - I_a = I_c \times \sqrt{3} / 30^\circ$$



Industrial Power Distribution

Wye-Delta

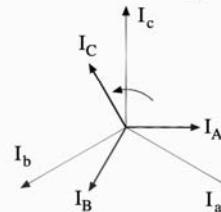
Winding Types



$$I_a = I_A - I_C = I_A \times \sqrt{3} / -30^\circ$$

$$I_b = I_B - I_A = I_B \times \sqrt{3} / -30^\circ$$

$$I_c = I_C - I_B = I_C \times \sqrt{3} / -30^\circ$$



Industrial Power Distribution

## Compensation in Digital Relays

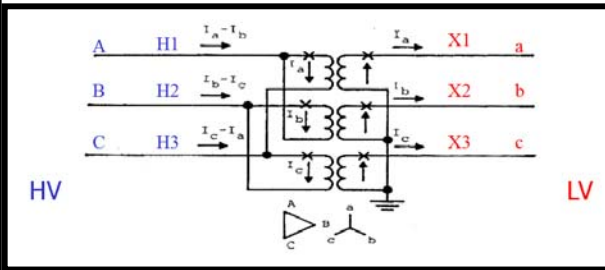
- Transformer ratio
- CT ratio
- Phase angle shift and  $\sqrt{3}$  factor due to delta/wye connection
- Zero-sequence current filtering for wye windings so the differential quantities do not occur from external ground faults

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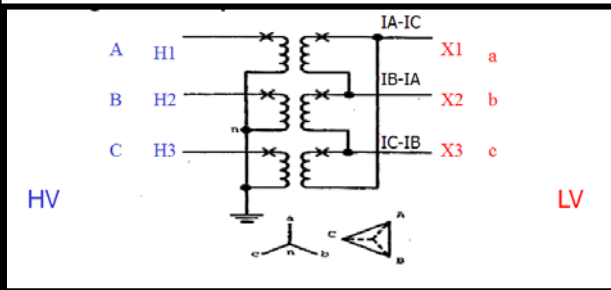
## Phase Angle Compensation in Numerical Relays

- Phase angle shift due to transformer connection in electromechanical and static relays is accomplished using appropriate connection of the CTs
- The phase angle shift in Numerical Relays can be compensated in software for any transformer with zero or 30° increments
- All CTs may be connected in WYE which allows the same CTs to be used for both metering and backup overcurrent functions
- Some numerical relays will allow for delta CTs to accommodate legacy upgrade applications

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- Delta High Side, Wye Low Side
- High Lead Low by 30°
- Delta-Wye
- Delta (ab)
- Dy1
  - Dyn1

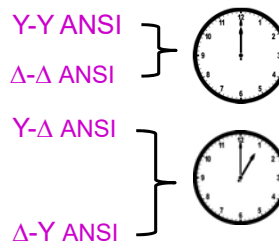


- Wye High Side, Delta Low Side
- High Lead Low by 30°
- Wye-Delta
- Delta (ac)
- Yd1
  - YNd1

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### Transformer Connection Bushing Nomenclature

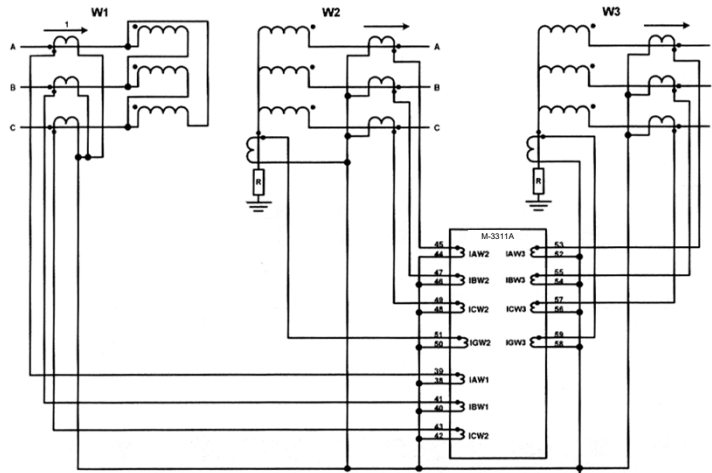
IEC Connection Description	Symbol	Description	Symbol	Input Value	Symbol
Yy0		YY		Y Y 0 0	
Dd0		Dac Dac		Dac Dac 1 1	
Yd1		Y Dac		Y Dac 0 1	
Yd11		Y Dab		Y Dab 0 11	
Dy1		Dab Y		Dab Y 11 0	
Dy11		Dac Y		Dac Y 1 0	
Yd5		Y Inverse Dab		Y Inverse Dab 0 5	
Dy5		Dac Inverse Y		Dac Inverse Y 1 5	
Dd10		Dac Dab		Dac Dab 1 11	
Dz2		Dab Custom		Dab Wye 11 1	



- ANSI follows "zero phase shift", or "high lead low by 30°"
- IEC designations use "low lags high by increments of 30° phase shift"
- IEC uses various phase shifts in 30 increments
  - 30, 60, 90, 180, etc.

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## Digital Relay Application



All WYE CTs shown

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## Benefits of Wye CTs

- Phase segregated line currents
  - Individual line current oscillography
  - Currents may be easily used for overcurrent protection and metering
  - Easier to commission and troubleshoot
  - Zero sequence elimination performed by calculation

NOTE:

- For protection upgrade applications where one wants to keep the existing wiring, the relay must:
  - Accept either delta or wye CTs
  - For delta CTs, recalculate the phase currents for overcurrent functions

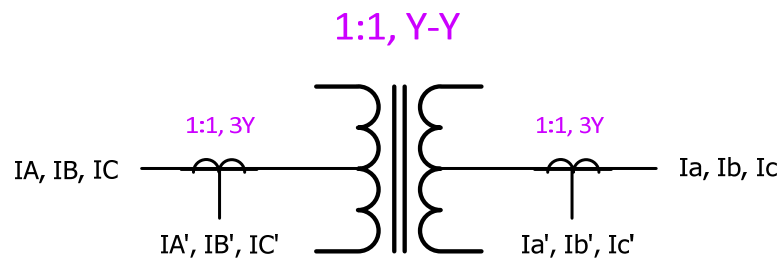
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## Application Adaptation

- **Challenge:** To be able to handle ANY combination of transformer winding arrangements *and* CT connection arrangements
- **Strategy:** Use a menu that contains EVERY possible combination
  - Set W1's transformer winding configuration and CT configuration
  - Set W2's transformer winding configuration and CT configuration
  - Set W3's transformer winding configuration and CT configuration
  - Set W4's transformer winding configuration and CT configuration
  - Standard or Custom Selection
    - Standard handles most arrangements, including all ANSI standard type
    - Custom allows any possible connections to be accommodated (Non-ANSI and legacy delta CTs)
  - Relay selects the proper currents to use, directly or through vector subtraction
  - Relay applies  $\sqrt{3}$  factor if required
  - Relay applies zero sequence filtering if required

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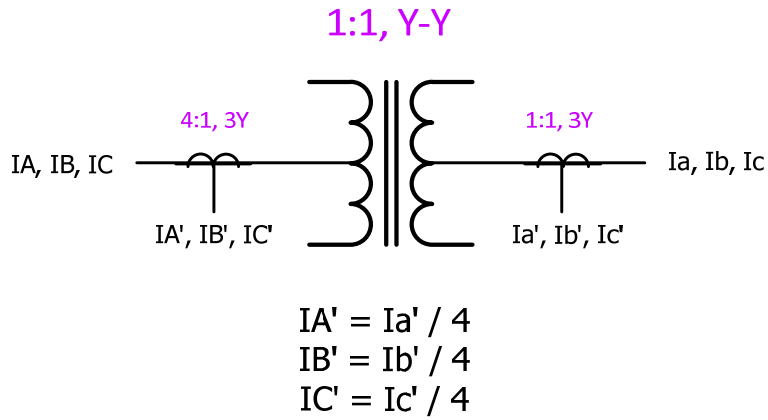
## Compensation: Base Model



$$\begin{aligned} IA' &= Ia' \\ IB' &= Ib' \\ IC' &= Ic' \end{aligned}$$

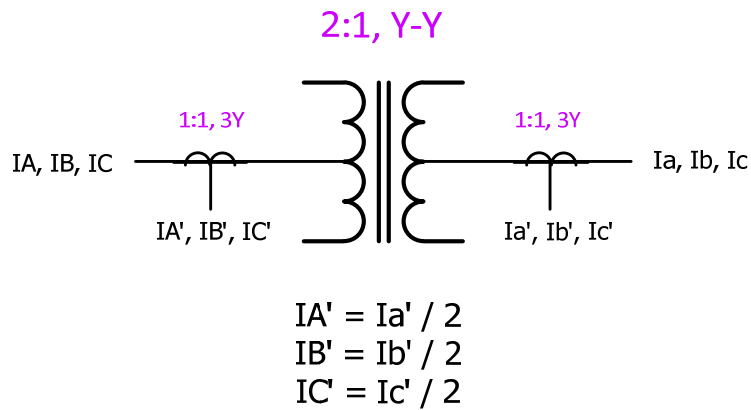
60

**Compensation: Change in CT Ratio**



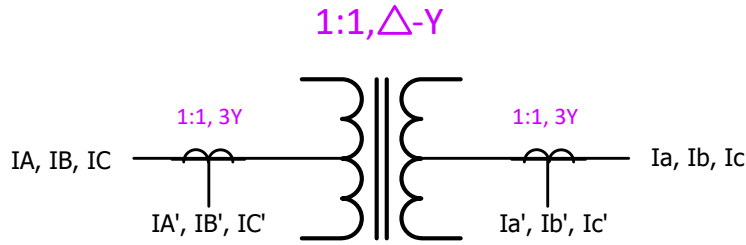
61

**Compensation: Transformer Ratio**



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### Compensation: Delta – Wye Transformation



ANSI standard, high lead low by 30,  
Current pairs are: IA-IB, IB-IC, IC-IA

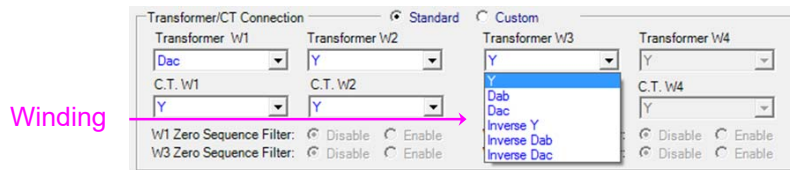
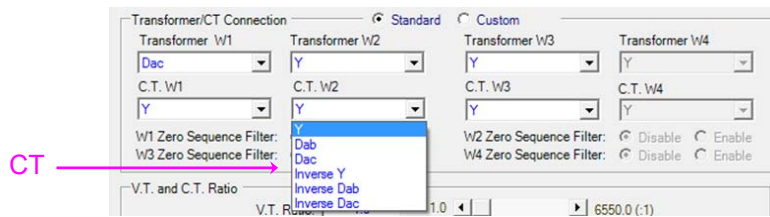
$$IA' = Ia' * 1.73$$

$$IB' = Ib' * 1.73$$

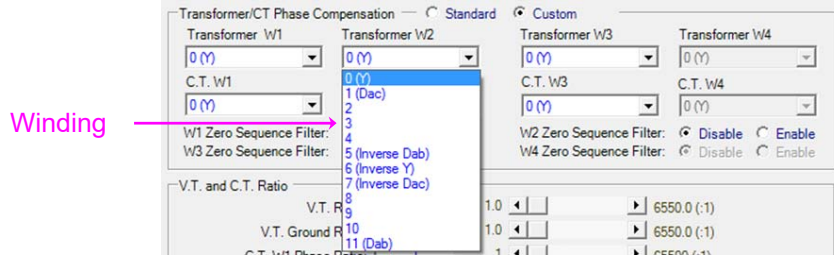
$$IC' = Ic' * 1.73$$

### Standard Application

- Set winding types
- 6 choices of configuration for windings and CTs

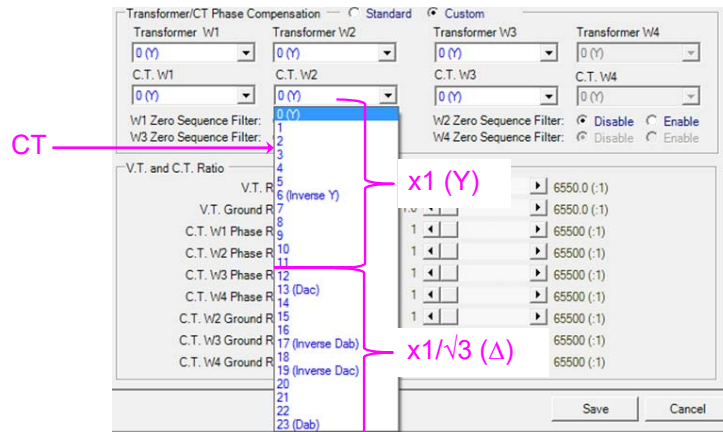


## Custom Application: Accommodates any CTs and Windings



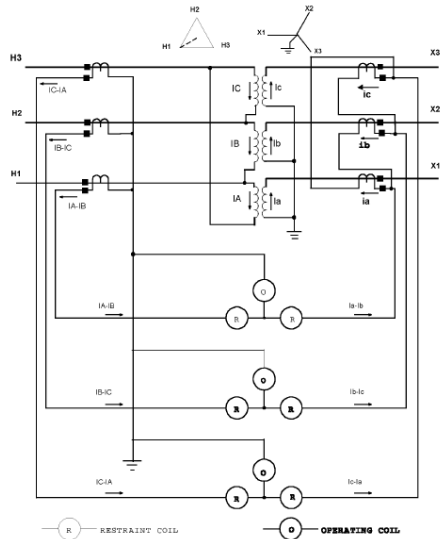
65

## Custom Application: Accommodates any CTs and Windings



66

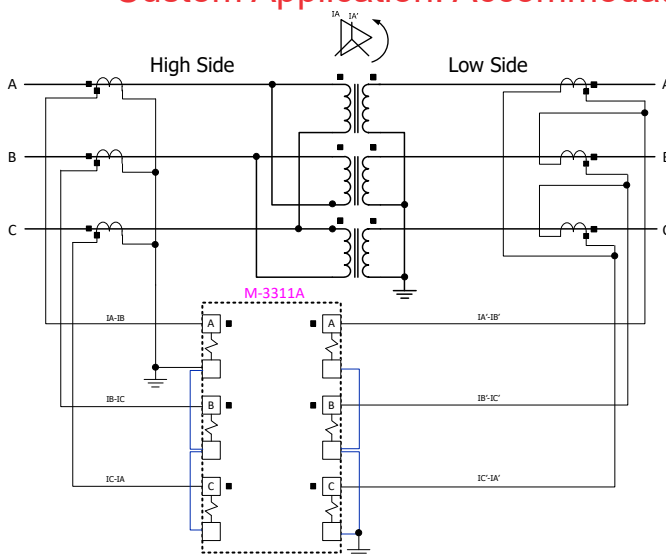
### Custom Application: Accommodates any CTs



- Legacy Application
- Need to keep Delta CTs on WYE side of transformer

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### Custom Application: Accommodates any CTs



- Legacy Application
- Need to keep Delta CTs on WYE side of transformer

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## Core Construction and $3I_0$ Current

### ☐ Unit transformer with Three-Legged Core

- With a 3 legged core, the zero-sequence current contribution of the transformer case may contribute as much as 20% to 25% zero-sequence current.
  - This is true regardless of if there is delta winding involved
  - Use  $3I_0$  restraint on wye CTs even on the delta CT winding!!!
  - Use  $3I_0$  restraint on wye CTs with wye windings!!!

Enable/Disable Windings for 87 Function

More Than 2 Windings   
  Winding 1 and Winding 2 Only   

Transformer/CT Phase Compensation —  Standard     Custom

Transformer W1	Transformer W2	Transformer W3	Transformer W4
1 (Dac)	0 (Y)	0 (Y)	0 (Y)
C.T. W1	C.T. W2	C.T. W3	C.T. W4
0 (Y)	0 (Y)	0 (Y)	0 (Y)
W1 Zero Sequence Filter: <input type="radio"/> Disable <input checked="" type="radio"/> Enable	W2 Zero Sequence Filter: <input type="radio"/> Disable <input checked="" type="radio"/> Enable	W3 Zero Sequence Filter: <input checked="" type="radio"/> Disable <input type="radio"/> Enable	W4 Zero Sequence Filter: <input checked="" type="radio"/> Disable <input type="radio"/> Enable

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## Compensation: Zero-Sequence Elimination

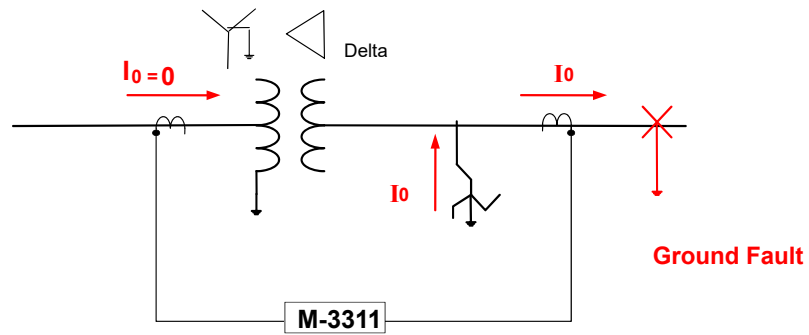
$$3I_0 = [I_a + I_b + I_c]$$

$$I_0 = 1/3 * [I_a + I_b + I_c]$$

Used where filtering is required (Ex: Y/Y transformer).

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## Relay Custom Application

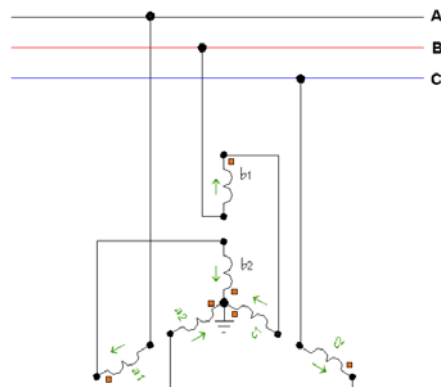
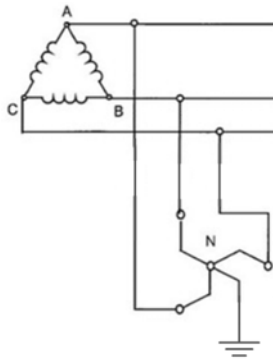


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## Winding Types

### Zig-Zag

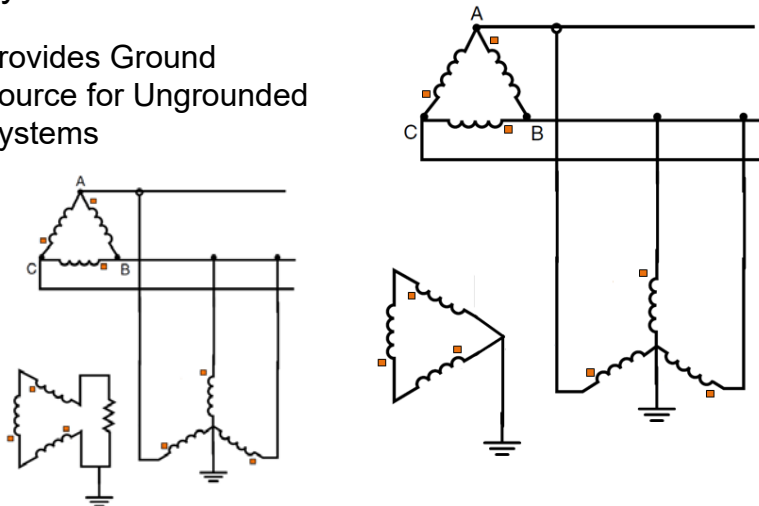
- Provides Ground Source for Ungrounded systems



## Winding Types

### □ Wye-Delta Ground Bank

- Provides Ground Source for Ungrounded Systems



## Inrush Detection and Restraint

- Characterized by current into one winding of transformer, and not out of the other winding(s)
  - This causes a differential element to pickup
- Use **inrush restraint** to block differential element during inrush period
  - **Initial inrush** occurs during transformer energizing as the core magnetizes
  - **Sympathy inrush** occurs from adjacent transformer(s) energizing, fault removal, allowing the transformer to undergo a low level inrush
  - **Recovery Inrush** occurs after an out-of-zone fault is cleared and the fault induced depressed voltage suddenly rises to rated.

## Classical Inrush Detection

- 2<sup>nd</sup> harmonic restraint has been employed for years
- “Gap” detection has also been employed
- As transformers are designed to closer tolerances, the incidence of both 2<sup>nd</sup> harmonic and low current gaps in waveform have decreased
- If 2<sup>nd</sup> harmonic restraint level is set too low, differential element may be blocked for internal faults with CT saturation (with associated harmonics generated)

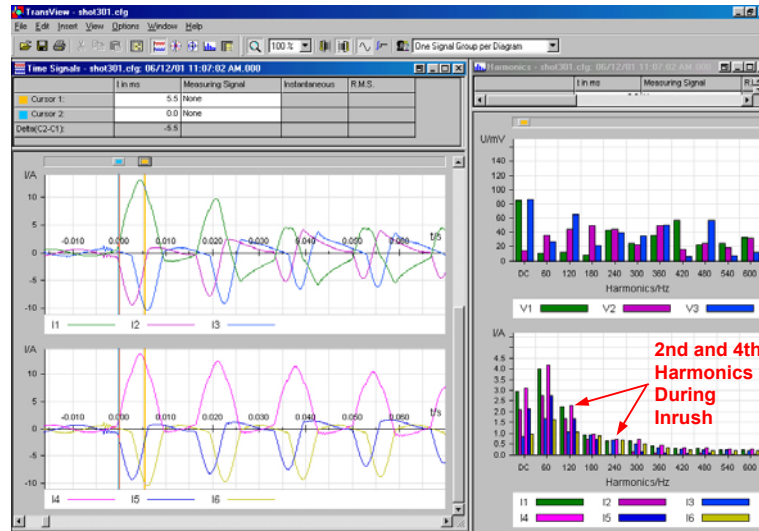
75

## Advanced Inrush Detection

- 4<sup>th</sup> harmonic is also generated during inrush
  - Even harmonics are more prevalent than odd harmonics during inrush
  - Odd harmonics are more prevalent during CT saturation
- Use 4<sup>th</sup> harmonic and 2<sup>nd</sup> harmonic together
  - Use RMS sum of the 2<sup>nd</sup> and 4<sup>th</sup> harmonic as inrush restraint
- Result: Improved security while not sacrificing reliability

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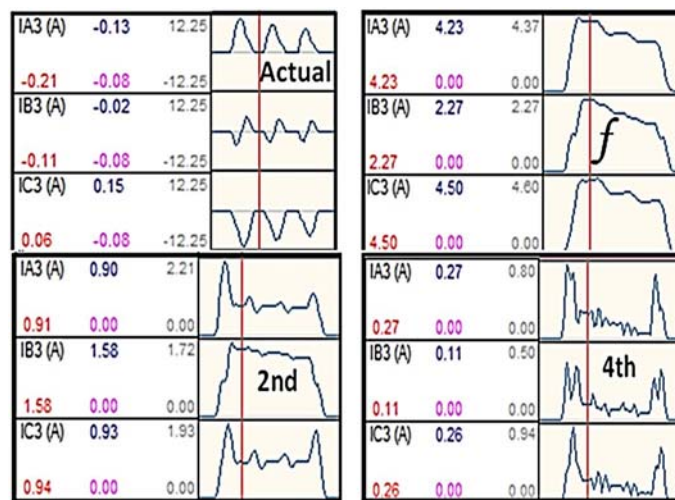
## Inrush Oscillograph



Typical Transformer Inrush Waveform

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## Inrush Oscillograph



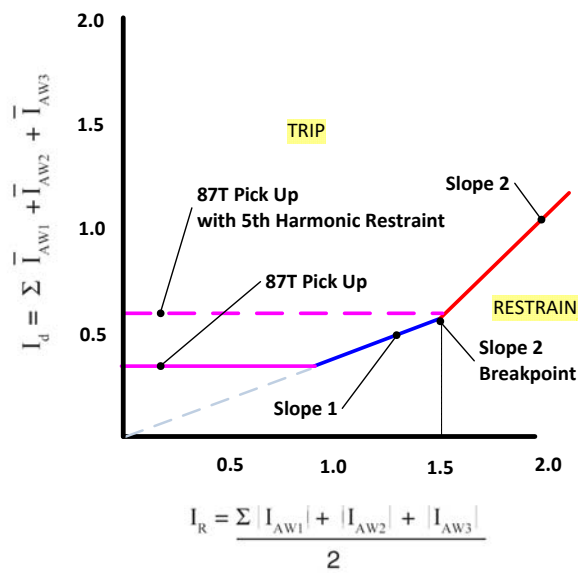
Typical Transformer Inrush Waveform

78

### Overexcitation Restraint

- Overexcitation occurs when volts per hertz level rises (V/Hz) above the rated value
- This may occur from:
  - Load rejection (generator transformers)
  - Malfunctioning of voltage and reactive support elements
  - Malfunctioning of breakers and line protection (including transfer trip communication equipment schemes)
  - Malfunctioning of generator AVRs
- The voltage rise at nominal frequency causes the V/Hz to rise
- This causes the transformer core to saturate and thereby increase the magnetizing current.
- The increased magnetizing current contains 5<sup>th</sup> harmonic component
- This magnetizing current causes the differential element to pickup
  - Current into transformer that does not come out

### Trip Characteristic – 87T



⇒D

## Testing the 87 Elements

1. Review setting calculations
2. Testing Minimum Pick-up, both windings of 87 element
3. Testing slope segment 1
4. Testing slope segment 2
5. Testing the high set
6. Testing 20% harmonic restraint



But first, a few scary stories!

81

## Testing Rules of the Road!!

1. Minimum 6 phase currents, essential for accurate slope tests
2. NEVER change tap settings for testing purposes
3. NEVER change logic of relay for testing
4. NEVER close the trip circuits before checking for a relay trip indication
5. ALWAYS try to verify the correct settings

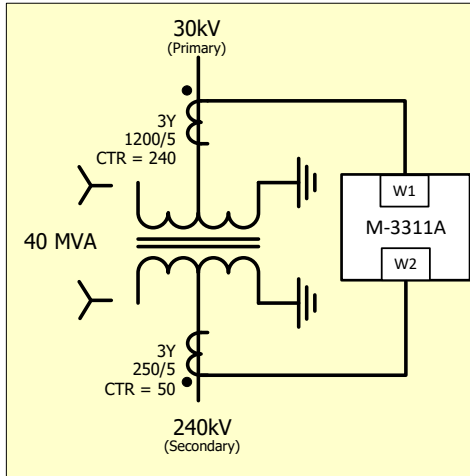


“Thinking logically as to how a relay responds in a faulted condition helps to visualize a proper test sequence”  
--Drew Welton

82

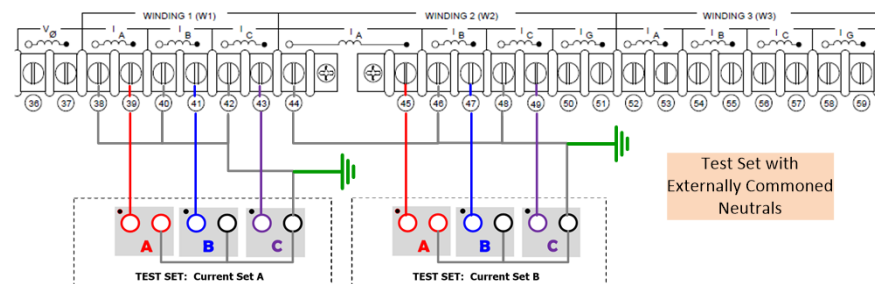
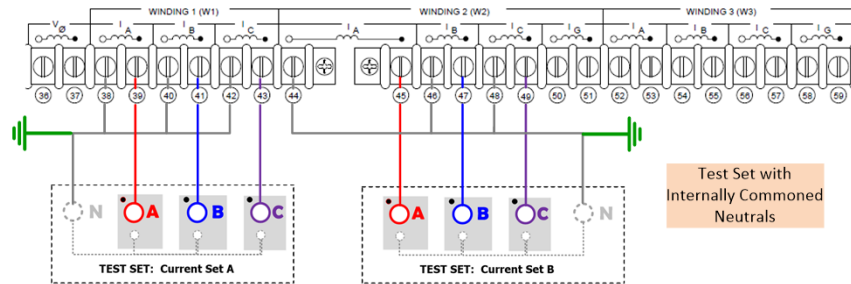
## Today's Transformer Model

1. Yg-Yg Connected
2. Y Connected CTs
3. 40 MVA
4. Primary L-L Voltage of 30KV (W1)
5. Primary CT Ratio is 1200/5 (240:1)
6. Secondary L-L Voltage of 240K (W2)
7. Secondary CT Ratio is 250/5 (50:1)



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## Test Set Connections



## Relay Systems Settings for Today

**Settings**

Nominal Voltage: 69 (60 to 140 V)  
 Nominal Current: 5.00 (0.50 to 15.00 A)  
 Phase Rotation:  ACB  ABC  
 Demand Timing Interval:  15 Minutes  30 Minutes  60 Minutes  
 Current Summing 1:  W1  W2  W3  
 Current Summing 2:  W1  W2  W3  
 Voltage/Power Selection:  W1  W2  W3  
 Positive Power Flow:  In  Out  
 Disable Winding for 87:  W1  W2  W3  None  
 V.T. Phase Config: VA  
 V.T. Phase or GND Config: VG

**Transformer/CT Connection**

Standard  Custom

Transformer W1	Transformer W2	Transformer W3
Y	Y	Y
C.T. W1	C.T. W2	C.T. W3
Y	Y	Y
W1 Zero Sequence Filter: <input type="radio"/> Disable <input checked="" type="radio"/> Enable	W2 Zero Sequence Filter: <input type="radio"/> Disable <input checked="" type="radio"/> Enable	W3 Zero Sequence Filter: <input type="radio"/> Disable <input checked="" type="radio"/> Enable

**V.T. and C.T. Ratio**

V.T. Ratio	1.0	1.0	6550.0 (1)
V.T. VG Ratio	1.0	1.0	6550.0 (1)
C.T. W1 Phase Ratio	240	1	65500 (1)
C.T. W2 Phase Ratio	50	1	65500 (1)
C.T. W3 Phase Ratio	1	1	65500 (1)
C.T. W2 Ground Ratio	240	1	65500 (1)
C.T. W3 Ground Ratio	1	1	65500 (1)

Save Cancel

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## Setting Calculations for Tap Winding 1 and 2 (Math Class!)



### 87T CT Tap Settings For W1, W2, W3 and W4

$$87 \text{ CT Tap}_{WN} = \frac{\text{MVA} \times 10^3}{\sqrt{3} \times \text{kVL-L} \times \text{CTR}_{WN}}$$

where WN is the winding number.

*Translated for a Sales Guy!*

$$\text{Tap Winding 1} = (40\text{MVA} \times 1000) / (1.732 \times 30\text{kV} \times 240) = \boxed{3.2} \text{ Tap}$$

$$\text{Tap Winding 2} = (40\text{MVA} \times 1000) / (1.732 \times 240\text{kV} \times 50) = \boxed{1.94} \text{ Tap}$$

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## Settings for the 87 Element

**87: Phase Differential Current**

F87T | F87H | C.T. Tap

Pickup: 0.30 0.10 1.00 (PU) Disable

Percent Slope #1: 25 5 100 (%)

Percent Slope #2: 60 5 200 (%)

Slope Break Point: 3.0 1.0 4.0 (PU)

Restraint (2nd and 4th)  Disable  Enable  Enable w/cross average

Restraint: 20 5 50 (%)

5th Harmonic Restraint  Disable  Enable  Enable w/cross average

Restraint: 25 5 50 (%)

Pickup: 1.00 0.10 2.00 (PU)

Outputs:  1  2  3  4  5  6  7  8  9  10  11  12  13  14  15  16

Blocking Inputs:  1  2  3  4  5  6  7  8  9  10  11  12  13  14  15  16  17  18

Save Cancel

**87**

**87: Phase Differential Current**

F87T | F87H | C.T. Tap

Pickup: 5.0 5.0 20.0 (PU) Disable

Time Delay: 1 1 8160 (Cycles)

Outputs:  1  2  3  4  5  6  7  8  9  10  11  12  13  14  15  16

Blocking Inputs:  1  2  3  4  5  6  7  8  9  10  11  12  13  14  15  16

F87T | F87H | C.T. Tap

Winding 1 C.T. Tap: 3.20 1.00 100.00

Winding 2 C.T. Tap: 1.94 1.00 100.00

Winding 3 C.T. Tap: 5.00 1.00 100.00

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Analog Outputs			
Set Mode	Direct		
I Prim A	3.200 A	0.00 °	60.000 Hz
I Prim B	3.200 A	-120.00 °	60.000 Hz
I Prim C	3.200 A	120.00 °	60.000 Hz
I Sec A	1.940 A	-180.00 °	60.000 Hz
I Sec B	1.940 A	-300.00 °	60.000 Hz
I Sec C	1.940 A	-60.00 °	60.000 Hz

**Wiring Check**

Apply tap setting currents on both windings

- All 3 phases identical magnitude, 120° apart
- Relay should not trip
- Positive Sequence ( $I_1$ ) Currents for both windings
  - No  $I_2$  or  $I_0$  should be observed

Differential Current should NOT be observed

**Secondary Metering & Status**

W1 Currents (A)		W2 Currents (A)	
Phase A	3.189	Phase A	1.939
Phase B	3.187	Phase B	1.936
Phase C	3.195	Phase C	1.936
Pos. Seq.	3.190	Ground	0.002
Neg. Seq.	0.005	Pos. Seq.	1.938
Zero Seq.	0.000	Neg. Seq.	0.004
		Zero Seq.	0.003

Restr. Currents (pu)		Phase Differential (pu)	
Phase A	1.00	Phase A	0.01
Phase B	0.99	Phase B	0.01
Phase C	1.00	Phase C	0.01

## Testing Minimum Pick Up

Minimum Pickup = 0.3A

(Tap W1)  $3.2 \times .3 = .96$  Amps

Analog Outputs			
Set Mode	Direct		
I Prim A	960.0 mA	0.00 °	60.000 Hz
I Prim B	960.0 mA	-120.00 °	60.000 Hz
I Prim C	960.0 mA	120.00 °	60.000 Hz
I Sec A	0.000 A	-180.00 °	60.000 Hz
I Sec B	0.000 A	-300.00 °	60.000 Hz
I Sec C	0.000 A	-60.00 °	60.000 Hz

Winding 1 Tap = 3.2

(Tap W 2)  $1.94 \times .3 = .58$  Amps

Analog Outputs			
Set Mode	Direct		
I Prim A	0.000 A	0.00 °	60.000 Hz
I Prim B	0.000 A	-120.00 °	60.000 Hz
I Prim C	0.000 A	120.00 °	60.000 Hz
I Sec A	582.0 mA	-180.00 °	60.000 Hz
I Sec B	582.0 mA	-300.00 °	60.000 Hz
I Sec C	582.0 mA	-60.00 °	60.000 Hz

Winding 2 Tap = 1.94

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## Testing the 25% Slope, First Quiz:

When verifying the slope, the initials P.U. refer to:

- 1) Something really smelly
- 2) Pick up
- 3) Per unit ←
- 4) None of the above, or we started too early and I'm still asleep!

How do we convert to per unit values?

Tap setting of 3.2 Amps = 1 P.U. W1

Tap setting of 1.94 Amps = 1 P.U. W2

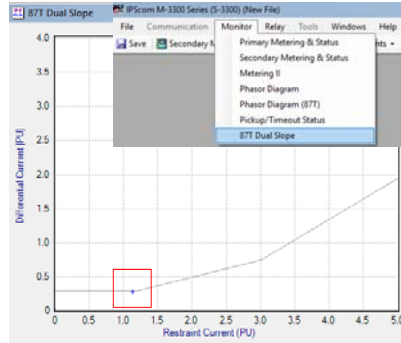
*How do we use this information to verify a 25% Slope?*

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## Verifying the 25% Slope

1. Start with balance currents, same as meter check
2. Ramp the wdg 1- 3 phase currents up in 100mA increments
3. Record the values at the point of tripping
4. View the 87 Dual Slope graphic in the IPScom Monitor menu

Analog Outputs			
Set Mode	Direct		
I Prim A	4.100 A	0.00 °	60.000 Hz
I Prim B	4.100 A	-120.00 °	60.000 Hz
I Prim C	4.100 A	120.00 °	60.000 Hz
I Sec A	1.940 A	-180.00 °	60.000 Hz
I Sec B	1.940 A	-300.00 °	60.000 Hz
I Sec C	1.940 A	-60.00 °	60.000 Hz



## 25% Slope Math Equations

W1 Pick Up / W1 Nominal

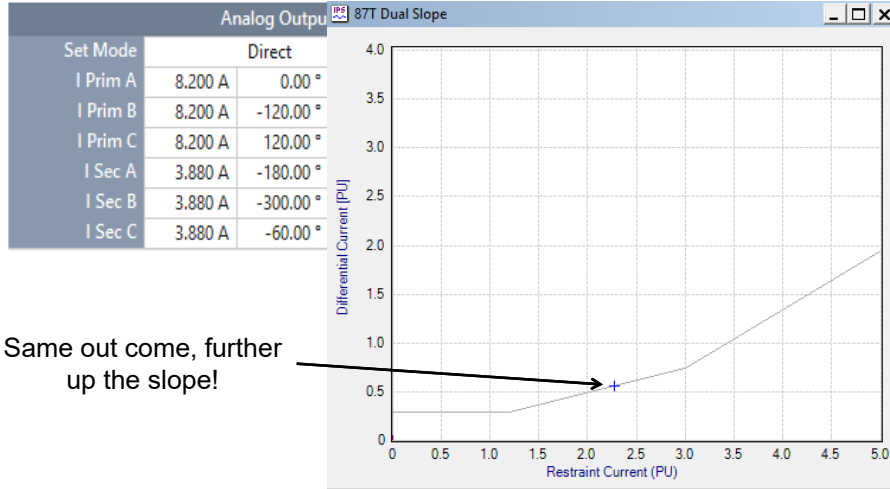
- $4.1 / 3.2 = 1.28$

$1.28 - 1$  (pu value of W2) = 0.28

$1 + 1.28 = 2.28 / 2 = 1.14$  (pu value of W[1+2])

$0.28 / 1.14 = @25\%$

## 25% Slope - Doubled Values



Same out come, further up the slope!

## 60% Slope 2 Math Equations

$$W1pu = W1 \text{ actual value} / W1 \text{ Nominal} = 13/3.2 = 4.06 \text{ pu}$$

$$W2pu = W2 \text{ actual value} / W2 \text{ Nominal} = 5.82/1.94 = 3 \text{ pu}$$

$$\text{Diff} = W1pu - W2pu = 4.06 - 3 = 1.06 \text{ pu}$$

$$\text{Restraint} = (W1pu + W2pu)/2 = 3.53 \text{ pu}$$

$$y = mx + b$$

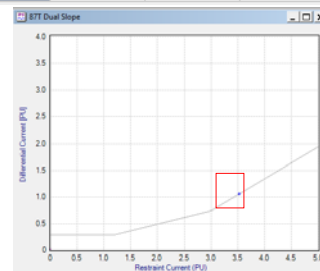
$$\text{Diff} = m * \text{Restraint} + b$$

$$b = \text{Diff} - m * \text{Restraint} = 1.06 - 0.60 * 3.53 = -1$$

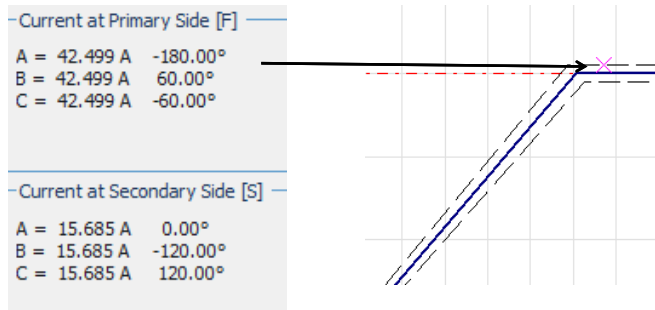
$$m = (y + b)/x = (1.06 + 1)/3.53 = 0.60$$

$$\text{Slope } 2 = m * 100 = 0.60 * 100 = 60\%$$

I Prim A	13.00 A	0.00 °	60.000 Hz
I Prim B	13.00 A	-120.00 °	60.000 Hz
I Prim C	13.00 A	120.00 °	60.000 Hz
I Sec A	5.820 A	-180.00 °	60.000 Hz
I Sec B	5.820 A	-300.00 °	60.000 Hz
I Sec C	5.820 A	-60.00 °	60.000 Hz

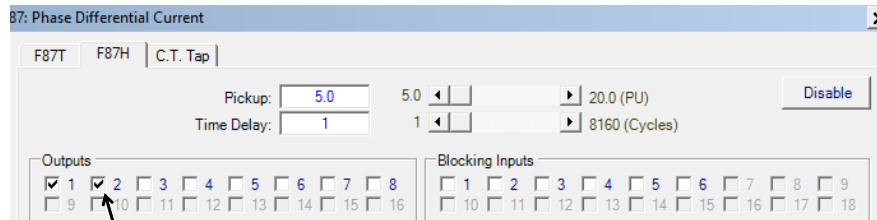


## Test the 87 High Set (Unrestrained)



Current magnitudes are too high for most test sets to apply both windings! We are set to only a pick up of 5X, some are 10X, and this would double these values.

## Test the 87 High Set (Unrestrained)



Add additional output contact for assessment

Ramp 3 phase currents as such:  
 W1 tap  $3.2A \times 5 = 16$   
 W2 tap  $1.94 \times 5 = 9.7$   
 Corresponding windings set to zero

## Testing 20% Harmonic Restraint

Set W1 to 110%, of tap at 60 Hz to trip the 87 relay  
 Change 1 or all 3 phases to 120Hz, target should clear.  
 (4<sup>th</sup> is 240Hz, 5<sup>th</sup> is 300Hz)

The image shows two screenshots of the Beckwith Electric control interface, connected by a blue arrow indicating a transition. The left screenshot shows the initial configuration, and the right screenshot shows the configuration after the 120 Hz change.

**Analog Outputs (Left Screenshot):**

Set Mode	Direct		
I Prim A	3.520 A	0.00 °	60.000 Hz
I Prim B	3.520 A	-120.00 °	60.000 Hz
I Prim C	3.520 A	120.00 °	60.000 Hz
I Sec A	0.000 A	-180.00 °	60.000 Hz
I Sec B	0.000 A	-300.00 °	60.000 Hz
I Sec C	0.000 A	-60.00 °	60.000 Hz

**Analog Outputs (Right Screenshot):**

Set Mode	Direct		
I Prim A	3.520 A	0.00 °	120.00 Hz
I Prim B	3.520 A	-120.00 °	120.00 Hz
I Prim C	3.520 A	120.00 °	120.00 Hz
I Sec A	0.000 A	-180.00 °	60.000 Hz
I Sec B	0.000 A	-300.00 °	60.000 Hz
I Sec C	0.000 A	-60.00 °	60.000 Hz

**Binary Inputs / Trigger (Left Screenshot):**

Binary Inputs / Trigger			
Trip	<input checked="" type="checkbox"/>	<input type="checkbox"/>	n/a
Start	<input type="checkbox"/>	<input type="checkbox"/>	n/a

**Binary Inputs / Trigger (Right Screenshot):**


Binary Inputs / Trigger			
Trip	<input type="checkbox"/>	<input type="checkbox"/>	n/a

An orange arrow labeled "=>W" points to the left screenshot.

## Overexcitation (V/Hz)

24

## Overexcitation

- Responds to overfluxing; excessive V/Hz
    - $120V/60Hz = 2 = 1pu$
  - Constant operational limits
    - ANSI C37.106 & C57.12
      - 1.05 loaded, 1.10 unloaded
    - Inverse time curves typically available for values over the constant allowable level
- 
- **Overfluxing is a voltage and frequency based issue**
  - **Overfluxing protection needs to be voltage and frequency based (V/Hz)**
  - **Although 5<sup>th</sup> harmonic is generated during an overfluxing event, there is no correlation between levels of 5<sup>th</sup> harmonic and severity of overfluxing**
  - **Apparatus (transformers and generators) is rated with V/Hz withstand curves and limits – *not* 5<sup>th</sup> harmonic withstand limits**

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## Overexcitation vs. Overvoltage

- Overvoltage protection reacts to dielectric limits.
  - Exceed those limits and risk punching a hole in the insulation
  - Time is not negotiable
- Overexcitation protection reacts to overfluxing
  - Overfluxing causes heating
  - The voltage excursion may be less than the prohibited dielectric limits (overvoltage limit)
  - Time is not negotiable
  - The excess current cause excess heating which will cumulatively damage the asset, and if left long enough, will cause a catastrophic failure

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## Causes of Overexcitation

- **Generating Plants**

- Excitation system runaway
- Sudden loss of load
- Operational issues (reduced frequency)
  - Static starts
  - Pumped hydro starting
  - Rotor warming

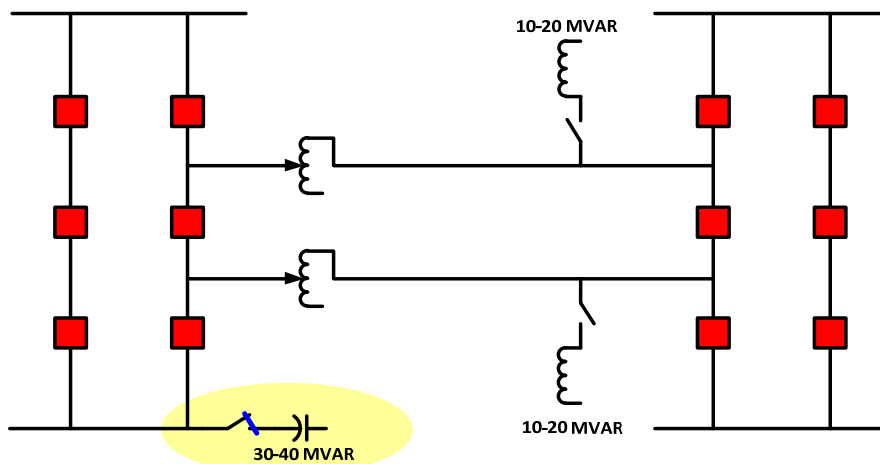


- **Transmission Systems**

- Voltage and Reactive Support Control Failures
  - Capacitor banks ON when they should be OFF
  - Shunt reactors OFF when they should be ON
  - Near-end breaker failures resulting in voltage rise on line
    - Ferranti Effect
  - Runaway LTCs
  - Load Loss on Long Lines (Capacitive Charging Voltage Rise)

101

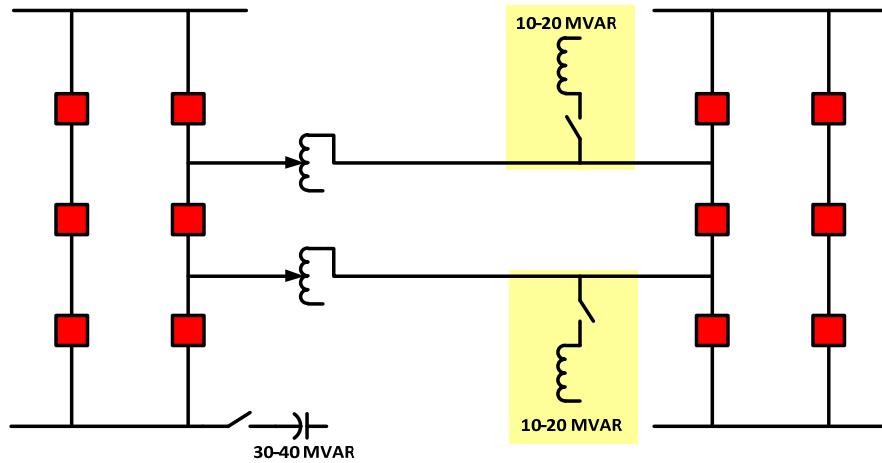
### System Control Issues: Overvoltage and Overexcitation



Caps ON When They Should Be Off

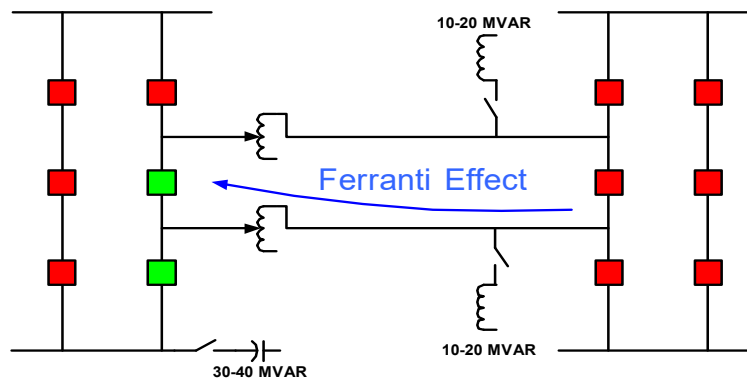
102

**System Control Issues:**  
*Overvoltage and Overexcitation*

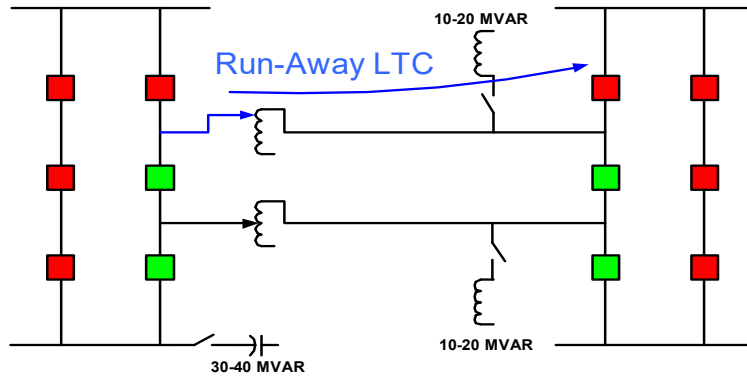


Reactors OFF When They Should Be On

**System Control Issues:**  
*Overvoltage and Overexcitation*

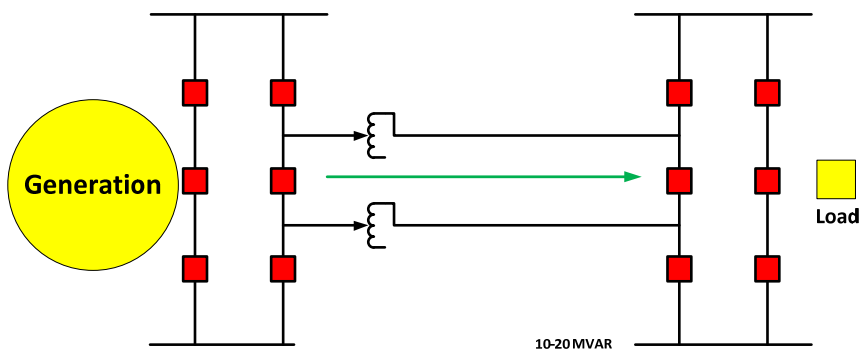


**System Control Issues:**  
*Overvoltage and Overexcitation*



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**System Control Issues:**  
*Overvoltage and Overexcitation*

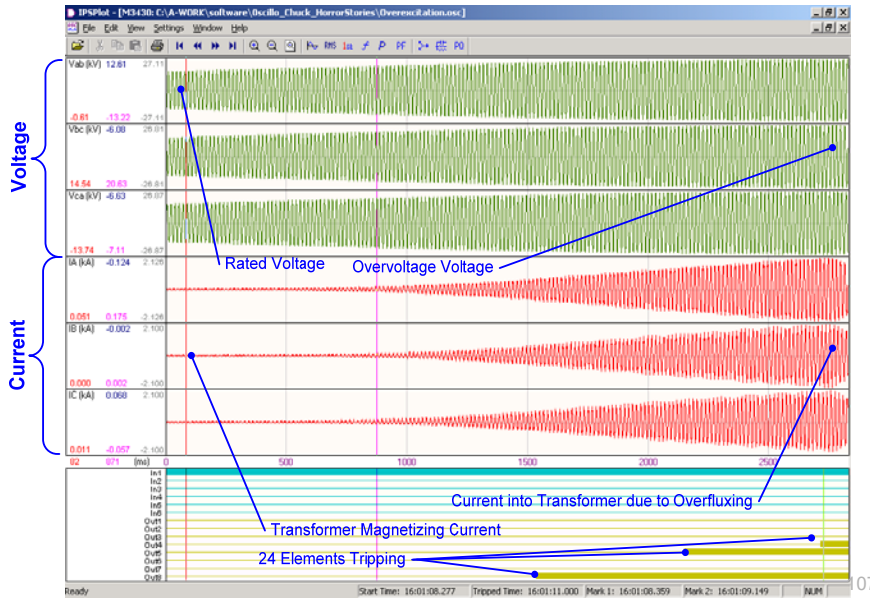


**Small Load Transport (Load Rejection at Remote Area)**

1996 WECC Load Rejection Event

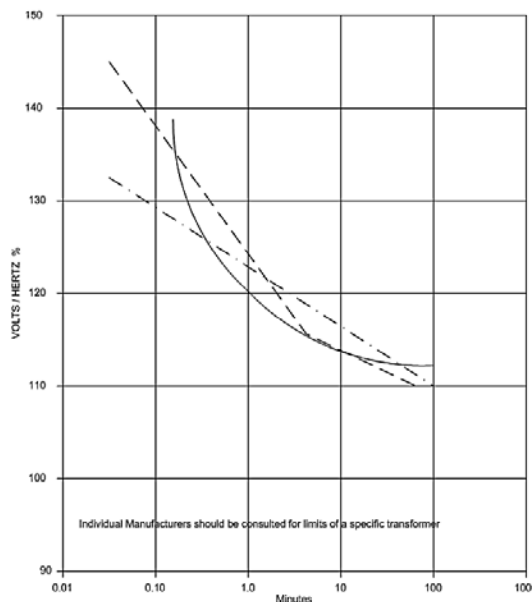
106

### Overexcitation Event

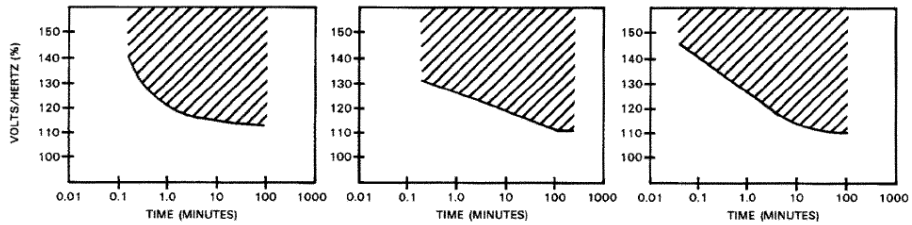


### Overexcitation Curves

This is typically how the apparatus manufacturer specifies the V/Hz curves



## Overexcitation Curves

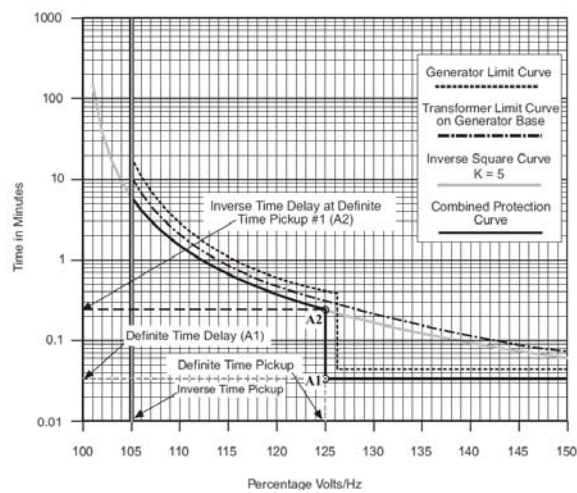


This is typically how the apparatus manufacturer specifies the V/Hz curves

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## Overexcitation Relay Curves

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⇒D

This is how protection engineers enter the v/Hz curve into a protective device

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## Overexcitation (24)

Percent, not volts!

Test Settings  
Output 1=trip, Output 2=alarm

111

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## Testing Overexcitation Volts/Hz-(24)

Setting is in percentage,  $V_{nom} / F_{nom} = 100\%$

Single Phase Voltage Input

Voltage (V)	
VA	69.2
Phase B	0.0
Phase C	0.0
VG	0.0
Pos. Seq.	0.0
Neg. Seq.	0.0
Zero Seq.	0.0

Nominal Voltage

Misc	
Freq (Hz)	60.02
V/Hz (%)	100.5

Nominal Freq=  
100% V/Hz

## Def. Time Overexcitation Volts/Hz-(24)

69 X 1.05=72.45; Alarm Out-2 @ 600Cycles  
 69 X 1.20=82.8; Trip Out-1 @ 30 Cycles

Trip time validation for alarm setting

Analog Outputs			
Set Mode	Direct		
V A-N	69.28 V	0.00 °	60.000 Hz

Start with pre-fault

Analog Outputs			
Set Mode	Direct		
V A-N	73.00 V	0.00 °	60.000 Hz

Apply faulted value

	<input checked="" type="checkbox"/>		612.5 cy
--	-------------------------------------	--	----------

Validate trip time

## Def. Time Overexcitation Volts/Hz-(24)

69 X 1.05=72.45; Alarm Out-2 @ 600Cycles  
 69 X 1.20=82.8; Trip Out-1 @ 30 Cycles

Trip time validation for trip setting

Analog Outputs			
Set Mode	Direct		
V A-N	69.28 V	0.00 °	60.000 Hz

Start with pre-fault

Analog Outputs			
Set Mode	Direct		
V A-N	83.00 V	0.00 °	60.000 Hz

Apply faulted value

Binary Inputs / Trigger			
Trip		<input checked="" type="checkbox"/>	
			41.59 cy

Validate trip time

## Def. Time Overexcitation Volts/Hz-(24)

Testing with constant voltage, vary the frequency:

60 X 1.05=63Hz; Alarm Out-2 @ 600Cycles

60 X 1.20=72Hz; Trip Out-1 @ 30 Cycles

### Rule of thumb when verifying a pick up value:

1. Time between each incremental state > time delay
2. Incremental state should be < tolerance of the element

## Questions???

